Set	Items	Description		
S1	157	AU=(JACOBS S? OR JACOBS, S)		
S2	122635	SCHEDUL? OR ASSIGN???		
S3	65588	TASK? ? OR DUTY OR DUTIES		
S4	329	WORK()ORDER? ?		
S5	78	SUB()ORDER? ? OR SUBORDER?		
S6	908242	START? OR BEGIN? OR INITIAT?		
S7	3233060	COMPLETE? OR END? OR TERMINAT?		
S8	1	S4 AND S5		
S9	78	S2 AND S4		
S10	25	S9 AND (S3 OR S6 OR S7)		
S11	25	S8 OR S10		
S12	( )	\$11 AND IC=G06F-017/60 ,		
? show file				
File 347: JAPIO Nov 1976-2004/Oct (Updated 050208)				
(É) 2005 JPO & JAPIO				
File: 350: Derwent WPIX 1963-2005/UD, UM &UP=200510				
/(c) 2005 Thomson Derwent				
/				
A A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A-A				
Command Likh C. Mashall				

```
Description
Set
        Items
S1
                 AU=(JACOBS S? OR JACOBS, S)
            0
S2
     26040836
                 SCHEDUL? OR ASSIGN??? OR MANAG?
S3
      3594828
                 TASK? ? OR DUTY OR DUTIES
S4
        25970
                 WORK()ORDER? ?
S5
                 SUB()ORDER? ? OR SUBORDER?
          173
S6
     17976205
                 START? OR BEGIN? OR INITIAT?
S7
     23349790
                 COMPLETE? OR END? OR TERMINAT?
S8
       160437
                 S2 (3N) S3
S9
                 S4(S)S5
S10
           168
                 S8 (10N) S4
S11
            88
                 S10 NOT PY>2000
S12
                 RD (unique items)
S13
                S9 OR S12
     9: Basiness, & Industry (R) Jul/1984-2005/Feb 14
(E) 2001 Mill Gale (Grup Also Oct
15: ABI/Inform (R) 1971-2005/Feb 14
File
          (c) 2005 ProQuest Info&Learning
File 16:Gale Group PROMT(R) 1990-2005/Feb 15
          (c) 2005 The Gale Group
File 148:Gale Group Trade & Industry DB 1976-2005/Feb 14
          (c) 2005 The Gale Group
File 160: Gale Group PROMT(R) 1972-1989
          (c) 1999 The Gale Group
File 275: Gale Group Computer DB(TM) 1983-2005/Feb 15
          (c) 2005 The Gale Group
File 621:Gale Group New Prod. Annou. (R) 1985-2005/Feb 15
          (c) 2005 The Gale Group
File 636:Gale Group Newsletter DB(TM) 1987-2005/Feb 15
          (c) 2005 The Gale Group
File 20:Dialog Global Reporter 1997-2005/Feb 15
          (c) 2005 The Dialog Corp.
File 476: Financial Times Fulltext 1982-2005/Feb 15
          (c) 2005 Financial Times Ltd
File 610: Business Wire 1999-2005/Feb 14
         (c) 2005 Business Wire.
File 613:PR Newswire 1999-2005/Feb 15
         (c) 2005 PR Newswire Association Inc
File 624:McGraw-Hill Publications 1985-2005/Feb 15
         (c) 2005 McGraw-Hill Co. Inc
File 634:San Jose Mercury Jun 1985-2005/Feb 12
         (c) 2005 San Jose Mercury News
File 810:Business Wire 1986-1999/Feb 28
         (c) 1999 Business Wire
File 813:PR Newswire 1987-1999/Apr 30
         (c) 1999 PR Newswire Association Inc
```

Set	Items	Description		
S1	89	AU=(JACOBS S? OR JACOBS, S)		
S2	588334	SCHEDUL? OR ASSIGN??? OR MANAG?		
S3	131032	TASK? ? OR DUTY OR DUTIES		
S4	624	WORK()ORDER? ?		
S5	1060	SUB()ORDER? ? OR SUBORDER?		
S6	787790	START? OR BEGIN? OR INITIAT?		
<b>S</b> 7	1356883	COMPLETE? OR END? OR TERMINAT?		
S8	180	S2(10N)S4		
S9	25	S8(15N)(S6 OR S 7)		
S10	. 2	S4 (S) S5		
S11	11496	S2(10N)S3		
S12	46	S11(S)S4		
S13	<b>(22)</b>	(S9 OR S10, OR S12) AND IC-G06F-017/60		
? show file Scanned Tills & albahack				
File 348: EUROPEAN PATENTS 1978-2005/Feb W01				
	(c) 20	05 European Patent Office		
File	349:PCT FU	LLTEXT 1979-2002/UB=20050203,UT=20050127		
	(c) 200	05 WIPO/Univentio		

EIC 3600

Items Description Set S1 3 AU=(JACOBS S? OR JACOBS, S) S2 1373816 SCHEDUL? OR ASSIGN??? OR MANAG? **S3** 299074 TASK? ? OR DUTY OR DUTIES S4 852 WORK()ORDER? ? S5 218 SUB()ORDER? ? OR SUBORDER? **S6** 818398 START? OR BEGIN? OR INITIAT? S7 1406645 COMPLETE? OR END? OR TERMINAT? S8 1 S4 AND S5 S9 16716 S2(5N)S3 S10 17 S9 AND S4 RD (unique items) Covaidered tilles & abstract
1969-2005/Feb W1 S11 18 S12 S13 2:INSPEC 1969-2005/Feb W1 (c) 2005 Institution of Electrical Engineers 35:Dissertation Abs Online 1861-2005/Jan (c) 2005 ProQuest Info&Learning 65:Inside Conferences 1993-2005/Feb W2 (c) 2005 BLDSC all rts. reserv. 99:Wilson Appl. Sci & Tech Abs 1983-2005/Jan (c) 2005 The HW Wilson Co. File 474: New York Times Abs 1969-2005/Feb 14 (c) 2005 The New York Times File 475: Wall Street Journal Abs 1973-2005/Feb 14 (c) 2005 The New York Times File 583:Gale Group Globalbase(TM) 1986-2002/Dec 13 (c) 2002 The Gale Group File 256:TecInfoSource 82-2004/Dec (c) 2004 Info. Sources Inc

849

κ.....

13/3,K/1 (Item 1 from file: 9)
DIALOG(R)File 9:Business & Industry(R)
(c) 2005 The Gale Group. All rts. reserv.

2644302 Supplier Number: 02644302 (USE FORMAT 7 OR 9 FOR FULLTEXT)
Datastream introduces new online buy system for MRO

(Datastream has introduced an online industrial procurement network called iProcure for maintenance, repair and operation supplies)

Purchasing, v 127, n 8, p 122

November 18, 1999

DOCUMENT TYPE: Journal ISSN: 0033-4448 (United States)

LANGUAGE: English RECORD TYPE: Fulltext

WORD COUNT: 485

(USE FORMAT 7 OR 9 FOR FULLTEXT)

#### TEXT:

...and maintenance software system that organizes and tracks inventory, manages equipment costs, tracks equipment history, schedules preventive maintenance tasks, allocates resources, generates work orders, and alerts maintenance professionals to potential equipment failure. MP5i is a configurable enterprise asset management...

#### 13/3,K/2 (Item 1 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)

(c) 2005 ProQuest Info&Learning. All rts. reserv.

01983382 49241668

# Automated space planning on Capitol Hill

Teicholz, Eric

Facilities Design & Management v19n1 PP: 16-17 Jan 2000

ISSN: 0279-4438 JRNL CODE: FDM

WORD COUNT: 1488

...TEXT: to proceed to implement the recommendations in the strategic plan helped drive the project.

Work management . Tasks that are automated in CMMS include:

- \* Work order processing
- \* Accounting functions for labor and material management
- \* Central help desk
- \* Purchasing links
- \* Scheduling and...

# 13/3,K/3 (Item 2 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)

(c) 2005 ProQuest Info&Learning. All rts. reserv.

01807799 04-58790

# Roundtable on environmental impact

Anonymous

IIE Solutions v31n4 PP: 66 Apr 1999

ISSN: 1085-1259 JRNL CODE: INE

WORD COUNT: 687

...TEXT: controls are used in the maintenance process and become an integral part of the maintenance work order, project management tasks, and general department procedures. Root cause failure analysis should be employed whenever major loss of...

13/3,K/4 (Item 3 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)

(c) 2005 ProQuest Info&Learning. All rts. reserv.

01575311 02-26300

#### Utility briefs

Jones, Kevin

Electrical Apparatus v51n2 PP: 52 Feb 1998

ISSN: 0190-1370 JRNL CODE: ELAP

WORD COUNT: 490

...TEXT: with MCI Systemhouse of San Diego, a software developer, to produce hardware/software systems for managing such utility tasks as selling, provisioning, and work order management.

The venture, part of HP's Global Power Solutions initiative, is intended to bring...

# 13/3,K/5 (Item 4 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)

(c) 2005 ProQuest Info&Learning. All rts. reserv.

01359112 00-10099

#### The art of asset management

Parker, Kevin

Manufacturing Systems v14n7 PP: 108-113 Jul 1996

ISSN: 0748-948X JRNL CODE: MFS

WORD COUNT: 2401

...TEXT: Datastream offers MaintainIt, a basic package with a single-user price of \$189. The package **schedules** maintenance **tasks** and prints **work orders**, but does not include the in-depth reporting features of MP2. MaintainIt has "seeded the...

#### 13/3,K/6 (Item 5 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)

(c) 2005 ProQuest Info&Learning. All rts. reserv.

01217915 98-67310

# Worlds collide

Dellinger, Michelle

Manufacturing Systems v14n5 PP: 20 May 1996

ISSN: 0748-948X JRNL CODE: MFS

WORD COUNT: 510

... TEXT: caused by the lack of integration with other business systems.

Traditional maintenance systems scheduled preventative work orders according to time-- tasks were assigned to be done every day or every two months, for instance. But if a machine...

## 13/3,K/7 (Item 6 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)

(c) 2005 ProQuest Info&Learning. All rts. reserv.

01053640 97-03034

#### Establishing a maintenance program

Renner, Donald C

Water Engineering & Management v142n6 (Buyers Guide) PP: 50-53 Jun 1995

ISSN: 0273-2238 JRNL CODE: WEM

WORD COUNT: 2257

...TEXT: and effective the maintenance program will be. Predesigned maintenance programs usually come with forms included.

Work order forms should be developed to assist in scheduling and completing maintenance tasks. A side benefit of the work order is that it provides a place for the notation of equipment and building discrepancies or...

# 13/3,K/8 (Item 7 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)

(c) 2005 ProQuest Info&Learning. All rts. reserv.

00952754 96-02147

# Office technology

Barth, Claire

Management Accounting v76n6 PP: 61-63 Dec 1994

ISSN: 0025-1690 JRNL CODE: NAA

WORD COUNT: 2494

...TEXT: and project control allows managers to track the progress of plant-wide engineering projects. Work tasks can be scheduled and routed for appropriate approvals, and costs incurred for every work order can be tracked, even historical records from previous projects. Circle No. 62

Computer Associates is...

#### 13/3,K/9 (Item 8 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)

(c) 2005 ProQuest Info&Learning. All rts. reserv.

00813088 94-62480

#### JOB: An instructive job shop scheduling environment

Pruett, James M; Schartner, Andreas

International Journal of Operations & Production Management v13n11 PP: 4-34 1993

ISSN: 0144-3577 JRNL CODE: IJO

WORD COUNT: 4314

...TEXT: selecting the Interactive scheduling option, the screens shown in Figure 10 indicate that all unscheduled work orders are to be scheduled using the forward approach, i.e. schedule tasks from the current time forward. (Figure 10 omitted) Figure 11 describes WOO6, the work order...

13/3,K/10 (Item 9 from file: 15)

DIALOG(R) File 15:ABI/Inform(R)
(c) 2005 ProQuest Info&Learning. All rts. reserv.

00768736 94-18128

# Computer software products

Anonymous

National Real Estate Investor v35nl0 PP: 10 Sep 1993

ISSN: 0027-9994 JRNL CODE: NRE

WORD COUNT: 751

...TEXT: bank checks using WSSI's check printing software, the MICR PRO Series.

The software prioritizes work orders into four categories: resident requests, scheduled maintenance, priority tasks and other. Twenty work codes are available for tracking the type of maintenance performed, and...

# 13/3,K/11 (Item 10 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)

(c) 2005 ProQuest Info&Learning. All rts. reserv.

00767796 94-17188

Implementing a microcomputer-based work reporting and monitoring system for government services: A case study

Kiel, L Douglas

Journal of End User Computing v5nl PP: 18-25 Winter 1993

ISSN: 1063-2239 JRNL CODE: EUC

WORD COUNT: 4648

...TEXT: serves as a means for measuring efficiency (costs in time and money) and effectiveness (outputs). **Tasks** also required an **assigned** code or **work order** number in order to monitor progress on and completion of each task. The communication division...

# 13/3,K/12 (Item 11 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)

(c) 2005 ProQuest Info&Learning. All rts. reserv.

00640977 92-55917

Critical Resource Diagram: A New Tool for Resource Management

Badiru, Adedeji B.

Industrial Engineering v24n10 PP: 58-59, 65 Oct 1992

ISSN: 0019-8234 JRNL CODE: INE

WORD COUNT: 1824

...TEXT: 3 may turn out to be a bottleneck resource. RES 3 may be a senior manager whose task is that of signing a work order. But if he or she is not available to sign at the appropriate time, then...

# 13/3,K/13 (Item 12 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)

(c) 2005 ProQuest Info&Learning. All rts. reserv.

00626706 92-41808

#### From a Maintenance to a Management System

Kimmel, Peter S.

Facilities Design & Management v11n7 PP: 27 Jul 1992

ISSN: 0279-4438 JRNL CODE: FDM

WORD COUNT: 935

...TEXT: made it easy to assign expenditures to various cost categories. The. could even store regularly scheduled preventive maintenance (PM) tasks, which were incorporated into PM work orders.

With this data stored in a computer and by adding the right tools, facilities or...

#### 13/3,K/14 (Item 13 from file: 15)

DIALOG(R) File 15:ABI/Inform(R)

(c) 2005 ProQuest Info&Learning. All rts. reserv.

00563253 91-37607

The New Breed of Supervisor: Leaders in Self-Managed Work Teams

Odiorne, George S.

Supervision v52n8 PP: 14-17 Aug 1991

ISSN: 0039-5854 JRNL CODE: SUP

WORD COUNT: 1732

...TEXT: of small groups of employees whose members produce an entire product or service, learn all tasks, rotate jobs, schedule work, order materials and other tasks previously done by a first-line supervisor. Business Week in 1989...

# 13/3,K/15 (Item 1 from file: 16)

DIALOG(R)File 16:Gale Group PROMT(R)

(c) 2005 The Gale Group. All rts. reserv.

07424611 Supplier Number: 62214783 (USE FORMAT 7 FOR FULLTEXT) A RAILROAD ROMANCE.

WEISKOTT, MARIA N.

Plants Sites & Parks, v27, n2, p74

April, 2000

Language: English Record Type: Fulltext

Document Type: Magazine/Journal; Trade

Word Count: 2708

... bankruptcy protection in 1995. A bonding agency then formed Amerail, a temporary corporation that was **assigned** the **task** of completing Morrison Knudsen's existing con tracts and **work orders**. As the work phased to completion, Hornell again faced the prospect of losing its primary...

# 13/3,K/16 (Item 2 from file: 16)

DIALOG(R)File 16:Gale Group PROMT(R)

(c) 2005 The Gale Group. All rts. reserv.

06981445 Supplier Number: 57759722 (USE FORMAT 7 FOR FULLTEXT)

Datastream introduces new online buy system for MRO. (maintenance, repair,

and operation.) (Brief Article) (Statistical Data Included)

Avery, Susan

Purchasing, v127, n8, p92

Nov 18, 1999

Language: English Record Type: Fulltext

Article Type: Brief Article; Statistical Data Included

Document Type: Magazine/Journal; Trade

Word Count: 481

... and maintenance software system that organizes and tracks inventory, manages equipment costs, tracks equipment history, schedules preventive maintenance tasks, allocates resources, generates work orders, and alerts maintenance professionals to potential equipment failure. MP5i is a configurable enterprise asset management...

13/3,K/17 (Item 3 from file: 16)
DIALOG(R)File 16:Gale Group PROMT(R)
(c) 2005 The Gale Group. All rts. reserv.

06930005 Supplier Number: 58536211 (USE FORMAT 7 FOR FULLTEXT)
Micros Retail Systems Enhances Value-Added Point-of-Sale Solutions with
Astea's ServiceAlliance(R).

PR Newswire, p9800

Jan 12, 2000

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 1159

... AllianceProjects(TM) option, which integrates with Microsoft(R) Project 98, will be used to automate work order creation and the management of tasks and milestones associated with installing POS equipment.

Micros Retail Systems will also use ServiceAlliance to...

13/3,K/18 (Item 4 from file: 16)

DIALOG(R)File 16:Gale Group PROMT(R)

(c) 2005 The Gale Group. All rts. reserv.

06856190 Supplier Number: 58071333 (USE FORMAT 7 FOR FULLTEXT) Canada's LOGICORP Selects Astea's ServiceAlliance(R).

PR Newswire, p7294

Dec 8, 1999

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 1094

... options. AllianceProjects (TM), which integrates with Microsoft(R) Project 98, will be used to automate work order creation and the management of tasks and milestones associated with computer network installations. AllianceMobile (TM), a Web-based remote communications option...

13/3,K/19 (Item 5 from file: 16)

DIALOG(R) File 16: Gale Group PROMT(R)

(c) 2005 The Gale Group. All rts. reserv.

06390540 Supplier Number: 54806578 (USE FORMAT 7 FOR FULLTEXT)

Datastream Product Line to Support Microsoft Office 2000.

PR Newswire, p3933

June 7, 1999

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 516

... Professional offers an array of easy-to-use features to streamline maintenance operations by generating work orders and purchase orders, scheduling preventive maintenance (PM) tasks, and providing on-line purchasing of Maintenance, Repair and Operations (MRO) parts. MaintainIt Pro and...

13/3,K/20 (Item 6 from file: 16)
DIALOG(R)File 16:Gale Group PROMT(R)
(c) 2005 The Gale Group. All rts. reserv.

06072693 Supplier Number: 53550723 (USE FORMAT 7 FOR FULLTEXT)

Datastream Systems Announces Release Of MP2(R) Professional(TM) For Microsoft(R) Access(TM) Database In Seven Languages.

PR Newswire, p2304

Jan 12, 1999

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 444

... along with an array of easy-to-use features to streamline maintenance operations by generating work orders and purchase orders, scheduling preventive maintenance (PM) tasks, and maintaining inventory levels. A Microsoft Office(TM) 97 compatible application, MP2 Professional for Microsoft...

13/3,K/21 (Item 7 from file: 16)
DIALOG(R)File 16:Gale Group PROMT(R)
(c) 2005 The Gale Group. All rts. reserv.

05048548 Supplier Number: 47411198 (USE FORMAT 7 FOR FULLTEXT) Welcome to the service desk

Collins, Gary

Computing Canada, p032

May 26, 1997

Language: English Record Type: Fulltext

Document Type: Magazine/Journal; Trade

Word Count: 829

... routine change-related tasks such as hardware equipment and software upgrades and even new hires.

Work orders can be distributed automatically and dependencies assigned so that each task gets done in the right order and nothing gets skipped.

Asset management automation includes the...

13/3,K/22 (Item 8 from file: 16)
DIALOG(R)File 16:Gale Group PROMT(R)
(c) 2005 The Gale Group. All rts. reserv.

05014525 Supplier Number: 47363520 (USE FORMAT 7 FOR FULLTEXT)

Microsoft Visual Basic Moves in at Ryder

PR Newswire, p505LAM045

May 5, 1997

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 1031

vehicle maintenance system that will handle maintenance activities including these:

- -- Planning and scheduling vehicle maintenance
- -- Work order and task management
- -- Parts purchasing and inventory management
- -- Vehicle repair history and specification analysis
- -- Customer communications

"This system...

(Item 9 from file: 16) 13/3,K/23 DIALOG(R)File 16:Gale Group PROMT(R) (c) 2005 The Gale Group. All rts. reserv.

04708752 Supplier Number: 46931019 (USE FORMAT 7 FOR FULLTEXT) Manhattan Associates

Modern Materials Handling, pW18

Dec, 1996

Language: English Record Type: Fulltext

Document Type: Magazine/Journal; Trade

Word Count: 242

and floor ready processing including price labeling, and package quantity. Enhanced functionalities include 4GL capabilities, task management , work order management , and client/server/GUI wave management.

13/3,K/24 (Item 10 from file: 16)
DIALOG(R)File 16:Gale Group PROMT(R)

(c) 2005 The Gale Group. All rts. reserv.

03234625 Supplier Number: 44443472 (USE FORMAT 7 FOR FULLTEXT) MAINTENANCE MANAGEMENT SOFTWARE ADDS EASY-TO-USE SCHEDULER

News Release, pN/A

Feb 16, 1994

Language: English Record Type: Fulltext

Document Type: Magazine/Journal; Trade

Word Count: 439

week. The On-Screen Scheduler examines the estimated hours required for preventive maintenance tasks and work orders , then displays a calendar showing the relationship between scheduled tasks to available man hours. Days with 1-80 percent of the craft hours scheduled appear...

(Item 11 from file: 16)

DIALOG(R) File 16: Gale Group PROMT(R)

(c) 2005 The Gale Group. All rts. reserv.

Supplier Number: 43728079 (USE FORMAT 7 FOR FULLTEXT)

PRENTICE HALL ADDS PROPERTY MAINTENANCE MODULE

News Release, pl March 23, 1993

Language: English Record Type: Fulltext

Document Type: Magazine/Journal; Trade

747 Word Count:

... residents, if desired.

Thorough Tracking. Comprehensive Reports
Prentice Hall's new Property Maintenance software prioritizes work
orders into four categories: Resident requests, scheduled
maintenance, priority tasks, and "other." Up to 20 work codes are
available for tracking the type of maintenance...

13/3,K/26 (Item 12 from file: 16)
DIALOG(R)File 16:Gale Group PROMT(R)
(c) 2005 The Gale Group. All rts. reserv.

02537710 Supplier Number: 43362245 (USE FORMAT 7 FOR FULLTEXT) ENHANCED DP UMBRELLA (TM) IMPROVES ASSET AND HELP DESK MANAGEMENT News Release, p1

Oct 9, 1992

Language: English Record Type: Fulltext

Document Type: Magazine/Journal; Trade

Word Count: 722

... particular technician. For calls that cannot be resolved over the phone, Helpline now tracks multiple work orders to monitor all the tasks assigned to complete or repair problems at hand. The system checks the experience database of past...

13/3,K/27 (Item 13 from file: 16)
DIALOG(R)File 16:Gale Group PROMT(R)
(c) 2005 The Gale Group. All rts. reserv.

01478635 Supplier Number: 41789539 (USE FORMAT 7 FOR FULLTEXT) SYSCON-PLANTSTAR AND DATASTREAM SYSTEMS DEVELOP DATA INTERFACE News Release, p1

Jan 11, 1991

Language: English Record Type: Fulltext

Document Type: Magazine/Journal; Trade

Word Count: 309

... the Datastream MP2 package. MP2 is a complete computerized maintenance system that lets users manage work orders, equipment histories, inventory, purchasing and personnel. Scheduled preventive

maintenance **tasks** from MP2 can be entered into the PlantStar Focus-100 scheduling package. This allows users...

13/3,K/28 (Item 1 from file: 148)
DIALOG(R)File 148:Gale Group Trade & Industry DB
(c) 2005 The Gale Group. All rts. reserv.

11903234 SUPPLIER NUMBER: 59635078 (USE FORMAT 7 OR 9 FOR FULL TEXT) GROWING PAINS.

Bishop, Phil

Doors and Hardware, 64, 2, 14

Feb, 2000

ISSN: 0361-5294 LANGUAGE: English RECORD TYPE: Fulltext

WORD COUNT: 1196 LINE COUNT: 00098

... for hinges.

A complete information system should allow the order to be placed, generate a work order and a bill of materials, make inventory adjustments, schedule the task, apply the charges to accounts receivable, and note receipt of payment. The system that manages...

13/3,K/29 (Item 2 from file: 148)

DIALOG(R) File 148: Gale Group Trade & Industry DB (c) 2005 The Gale Group. All rts. reserv.

11334567 SUPPLIER NUMBER: 55654007 (USE FORMAT 7 OR 9 FOR FULL TEXT)

Proactive maintenance: you can bank on it.

Morris, Charles E.

Food Engineering, 71, 7-8, 51(6)

July-August, 1999

ISSN: 1522-2292 LANGUAGE: English RECORD TYPE: Fulltext

WORD COUNT: 2235 LINE COUNT: 00216

... Food Engineering use Datastream's (Greenville, SC) MP2 maintenance management software which tracks equipment history, schedules preventive-maintenance tasks, generates work orders, requisitions and purchases spare pans, maintains spare-parts inventories, allocates and records maintenance resources, and...

13/3,K/30 (Item 3 from file: 148)

DIALOG(R) File 148: Gale Group Trade & Industry DB (c) 2005 The Gale Group. All rts. reserv.

10371128 SUPPLIER NUMBER: 20901283 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Redefining maintenance. (food factories) (includes related articles on infrared imaging and intelligent motors)

Mancini, Letica

Chilton's Food Engineering, v70, n6, p129(4)

June, 1998

ISSN: 0193-323X LANGUAGE: English RECORD TYPE: Fulltext

WORD COUNT: 1981 LINE COUNT: 00169

... is a full time job for 20 mechanics on three shifts.

Pipenger has found the **task scheduling** and **work order**generation features invaluable. The software is also able to track jobs, in progress. "We are...

13/3,K/31 (Item 4 from file: 148)

DIALOG(R) File 148: Gale Group Trade & Industry DB (c) 2005 The Gale Group. All rts. reserv.

10158479 SUPPLIER NUMBER: 20051846 (USE FORMAT 7 OR 9 FOR FULL TEXT) Globalization guide technology development. (1997 Bobbin Show)

Bobbin, v38, n12, p46(11)

August, 1997

ISSN: 0896-3991 LANGUAGE: English RECORD TYPE: Fulltext

WORD COUNT: 6695 LINE COUNT: 00550

... Version 18 of its PkMS(TM) warehouse management system (WMS), which has new features including task management, productivity tracking, work order management and appointment scheduling. Running on AS/400 and

UNIX platforms, this modular package automates...

# 13/3,K/32 (Item 5 from file: 148)

DIALOG(R) File 148: Gale Group Trade & Industry DB (c) 2005 The Gale Group. All rts. reserv.

09938291 SUPPLIER NUMBER: 20094328 (USE FORMAT 7 OR 9 FOR FULL TEXT)
The latest in logistics technology - bar none. (Scan-Tech's latest products)

Logistics Management, v36, n10, p75S(3)

Oct, 1997

ISSN: 1089-537X LANGUAGE: English RECORD TYPE: Fulltext; Abstract

WORD COUNT: 1848 LINE COUNT: 00156

... today's Quick Response and Efficient Consumer Response environments.

Some of the new enhancements include task management, productivity tracking, work - order management, and appointment scheduling.

Advance Bar-Code Program Speaks Many Languages Advance Bar Code Technology...

# 13/3,K/33 (Item 6 from file: 148)

DIALOG(R) File 148: Gale Group Trade & Industry DB (c) 2005 The Gale Group. All rts. reserv.

08831692 SUPPLIER NUMBER: 18389799 (USE FORMAT 7 OR 9 FOR FULL TEXT)

Trends in property management. (Focus on: Property Management)

Fazen, Robert

Real Estate Weekly, v42, n37, pS8(2)

April 17, 1996

LANGUAGE: English RECORD TYPE: Fulltext

WORD COUNT: 610 LINE COUNT: 00053

... and continue to grow in strength. These programs provide the ability to schedule and generate work orders, manage preventive maintenance tasks, track all equipment histories, organize and track inventories, manage purchasing functions, maintain complete confidential labor...

#### 13/3,K/34 (Item 7 from file: 148)

DIALOG(R) File 148: Gale Group Trade & Industry DB (c) 2005 The Gale Group. All rts. reserv.

07666300 SUPPLIER NUMBER: 16497367 (USE FORMAT 7 OR 9 FOR FULL TEXT)
How to make a PM program pay. (preventive maintenance) (includes related articles)

Stewart, Larry

Construction Equipment, v91, n1, p32(6)

Jan, 1995

ISSN: 0192-3978 LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT; ABSTRACT

WORD COUNT: 3408 LINE COUNT: 00268

... system would allow fuelers or lube men to report hour-meter readings or fuel consumption.

Work orders gather basic equipment information together and are used to assign individual tasks. Some software systems even generate a parts list to accompany each work order that can...

13/3,K/35 (Item 8 from file: 148)

DIALOG(R) File 148: Gale Group Trade & Industry DB (c) 2005 The Gale Group. All rts. reserv.

07178011 SUPPLIER NUMBER: 15069638 (USE FORMAT 7 OR 9 FOR FULL TEXT)
DP Umbrella help desk upgrades with MS Mail support. (Vycor Corp.'s
SQL-based help-desk package, version 2.5) (News Briefs) (Brief Article)
(Product Announcement)

PC Week, v11, n6, p48(1)

Feb 14, 1994

DOCUMENT TYPE: Product Announcement ISSN: 0740-1604 LANGUAGE:

ENGLISH RECORD TYPE: FULLTEXT WORD COUNT: 109 LINE COUNT: 00009

... desk package, DP Umbrella for Windows.

The upgrade gains Microsoft Mail support, the ability to assign task dependencies to activities or work orders, equipment searches, a zoom feature, and expanded configuration options. The \$7,995 application, which was...

13/3,K/36 (Item 9 from file: 148)

DIALOG(R) File 148: Gale Group Trade & Industry DB. (c) 2005 The Gale Group. All rts. reserv.

06728402 SUPPLIER NUMBER: 14452746 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Pen computing: first, pick an OS. (the nature of applications can dictate
the choice of a pen operating system) (PCs & Workstations: Pen Computing)
Semich, J. William

Datamation, v39, n19, p36(2)

Oct 1, 1993

ISSN: 1062-8363 LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT; ABSTRACT WORD COUNT: 1366 LINE COUNT: 00126

... CPU and data storage device for physical asset management. The application, which can also build work orders for asset management tasks, is designed for workers who would have difficulty using keyboard-based computers because of the...

13/3,K/37 (Item 10 from file: 148)

DIALOG(R) File 148: Gale Group Trade & Industry DB (c) 2005 The Gale Group. All rts. reserv.

04868707 SUPPLIER NUMBER: 09063004 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Eggomation. (Kellogg Canada uses PMIS software from Fleming System Corp.)
(Processing & Control)

Food Engineering, v62, n9, p158(1)

Sept, 1990

ISSN: 0193-323X LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT

WORD COUNT: 277 LINE COUNT: 00024

... and where parts are used, tracks repairable spares (e.g. motors, gear boxes, etc.), estimates **tasks**, **schedules work orders** and shutdowns, triggers preventive maintenance, documents repair history and collects manpower/material costs. For inventory...

13/3,K/38 (Item 11 from file: 148)
DIALOG(R)File 148:Gale Group Trade & Industry DB

(c) 2005 The Gale Group. All rts. reserv.

02333056 SUPPLIER NUMBER: 03831775 (USE FORMAT 7 OR 9 FOR FULL TEXT)
A plant engineer's guide to microcomputer applications software.

(directory) (illustration)

Katzel, Jeanine

Plant Engineering, v39, p48(24)

June 27, 1985

DOCUMENT TYPE: illustration ISSN: 0032-082X LANGUAGE: ENGLISH

RECORD TYPE: FULLTEXT

WORD COUNT: 37018 LINE COUNT: 02961

... 269, Bowling Green, OH 43402. Phone: (419) 354-3981.

PMS, preventive maintenance system, establishes PM tasks and schedules; prints weekly work orders, inventory lists, and future work schedules; maintains and retrieves historical data on PM tasks; tracks...

13/3,K/39 (Item 12 from file: 148)

DIALOG(R) File 148: Gale Group Trade & Industry DB (c) 2005 The Gale Group. All rts. reserv.

02324970 SUPPLIER NUMBER: 03701839 (USE FORMAT 7 OR 9 FOR FULL TEXT)

Maintenance management system versatile, powerful. (column)

Katzel, Jeanine

Plant Engineering, v39, p94(2)

March 28, 1985

DOCUMENT TYPE: column ISSN: 0032-082X LANGUAGE: ENGLISH

RECORD TYPE: FULLTEXT

WORD COUNT: 595 LINE COUNT: 00049

... place, PM work orders may be issued automatically on a weekly basis. Up to five tasks may be assigned to each work order.

A detailed maintenance history file also is provided. Completed work orders are used to generate...

13/3,K/40 (Item 13 from file: 148)

DIALOG(R) File 148: Gale Group Trade & Industry DB (c) 2005 The Gale Group. All rts. reserv.

02321730 SUPPLIER NUMBER: 03643568 (USE FORMAT 7 OR 9 FOR FULL TEXT)

Maintenance package promotes control, customizes reports. (column)

Katzel, Jeanine

Plant Engineering, v39, p70(2)

Feb 14, 1985

DOCUMENT TYPE: column ISSN: 0032-082X LANGUAGE: ENGLISH

RECORD TYPE: FULLTEXT

WORD COUNT: 784 LINE COUNT: 00064

... add, delete, modify, list; or print data.

The system effectively performs all the standard maintenance management tasks and more. Among the most important functions are the work order and the PM modules. Through the work-order file, the user may print work orders...

13/3,K/41 (Item 14 from file: 148)

DIALOG(R) File 148: Gale Group Trade & Industry DB (c) 2005 The Gale Group. All rts. reserv.

01750150 SUPPLIER NUMBER: 02623450 (USE FORMAT 7 OR 9 FOR FULL TEXT) Planned maintenance replaces "quick fix" situations. (laundry equipment) Hospitals, Journal of American Hospital Association, v57, p95(1) Feb 1, 1983

LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT WORD COUNT: 602 LINE COUNT: 00050

... These routine work orders are sent to the hospital's maintenance crew, along with priority work orders that are issued when critical tasks scheduled the previous week are not completed. The maintenance crew records tasks completed, including unscheduled work...

13/3,K/42 (Item 1 from file: 275)
DIALOG(R)File 275:Gale Group Computer DB(TM)
(c) 2005 The Gale Group. All rts. reserv.

02000402 SUPPLIER NUMBER: 18791010 (USE FORMAT 7 OR 9 FOR FULL TEXT)
Building a better way for better products. (use of software systems by
manufacturing companies) (includes related article on weaknesses of old
manufacturing systems) (Industry Trend or Event)

Toigo, Jon William HP Professional, v10, n10, p21(5) Oct, 1996

ISSN: 0896-145X LANGUAGE: English RECORD TYPE: Fulltext; Abstract WORD COUNT: 2672 LINE COUNT: 00231

... the plan itself. A short time ago, this consisted of manual processes. You had to **schedule tasks**, perform quality assurance, implement a program of maintenance management, track **work orders**, record results -- it was very paper intensive. Over a 10-year period, many of these...

13/3,K/43 (Item 2 from file: 275)
DIALOG(R)File 275:Gale Group Computer DB(TM)
(c) 2005 The Gale Group. All rts. reserv.

01967395 SUPPLIER NUMBER: 18561645

Manufacturing: building on the bleeding edge. (one of three articles on implementing vertical applications) (Technology Information) (Cover Story) Toigo, Jon William

Digital Age, v15, n8, p15(4)

August, 1996

DOCUMENT TYPE: Cover Story LANGUAGE: English RECORD TYPE:

Fulltext; Abstract

WORD COUNT: 1988 LINE COUNT: 00168

... the plan itself. A short time ago, this consisted of manual processes. You had to **schedule tasks**, perform quality assurance, implement a program of maintenance management, track **work orders**, record results--it was very paper intensive. Over a 10-year period, many of these...

13/3,K/44 (Item 3 from file: 275)
DIALOG(R)File 275:Gale Group Computer DB(TM)

(c) 2005 The Gale Group. All rts. reserv. SUPPLIER NUMBER: 10819320 (USE FORMAT 7 OR 9 FOR FULL TEXT) Cable management: seven steps to better infrastructure management. (includes related article) Kaiser, John Teleconnect, v9, n6, p98(2) June, 1991 ISSN: 0740-9354 LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT; ABSTRACT WORD COUNT: 572 LINE COUNT: 00044 moves and changes. One of a telecom manager's most critical -- and most time-consuming -- tasks . Cable- management systems can generate work orders and then tract them through to completion to dramatically cut the time spent on this ... 13/3,K/45 (Item 4 from file: 275) DIALOG(R) File 275: Gale Group Computer DB(TM) (c) 2005 The Gale Group. All rts. reserv. SUPPLIER NUMBER: 09471113 (USE FORMAT 7 OR 9 FOR FULL TEXT) Object processing for knowledge-based systems. Kowalski, Bernadette; Stipp, Lori AI Expert, v5, n10, p34(8) Oct, 1990 ISSN: 0888-3785 LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT; ABSTRACT WORD COUNT: 3674 LINE COUNT: 00368 Task ) THEN SEND ( Schedule TO Assignment WITH Person) TABLE 1. Sample input: work orders . \* OMITTED TABLE 2 Sample output.. scheduled and postponed work orders. \* OMITTED TABLE 3. Sample input (Item 1 from file: 621) DIALOG(R) File 621: Gale Group New Prod. Annou. (R) (c) 2005 The Gale Group. All rts. reserv. Supplier Number: 40241360 (USE FORMAT 7 FOR FULLTEXT) J B SYSTEMS ANNOUNCES IRM PS/2 COMPATIBILITY News Release, pl Dec 23, 1987 Language: English Record Type: Fulltext Document Type: Magazine/Journal; Trade Word Count: 791 preventive maintenance for each piece of equipment requiring routine

Bode Akintola 15-Feb-05 EIC 3600

attention. This module prints the actual Work Order

for the scheduler

to use in **assigning tasks** to the maintenance force. These **Work Orders** 

contain all the information required by the maintenance personnel to perform their work including equipment...

13/3,K/47 (Item 2 from file: 621)

DIALOG(R) File 621: Gale Group New Prod. Annou. (R)

(c) 2005 The Gale Group. All rts. reserv.

01051509 Supplier Number: 40160569 (USE FORMAT 7 FOR FULLTEXT)
REMOTE CUSTOMER SUPPORT CAPABILITY ADDED TO MAINSAVER MAINTENANCE
MANAGEMENT SOFTWARE PROGRAM

PR Newswire, pN/A

Sept 8, 1987

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 661

preventive maintenance for each piece of equipment requiring routine attention. This module prints the actual Work Order for the schedular

to use in **assigning task** to the maintenance force. These **Work** Orders

contain all the information required by the maintenance personnel to perform their work, including equipment...

13/3,K/48 (Item 3 from file: 621)

DIALOG(R) File 621: Gale Group New Prod. Annou. (R)

(c) 2005 The Gale Group. All rts. reserv.

01036205 Supplier Number: 40000302 (USE FORMAT 7 FOR FULLTEXT)

MAINSAVER is the most complete maintenance management software system available for IBM and IBM compatible personal computers, the IBM 36 and 38 minicomputers and the DEC VAX computers.

PR Newswire, pN/A

March 20, 1987

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 570

preventive maintenance for each piece of equipment requiring routine attention. This module prints the actual **Work Order** for the scheduler to use in **assigning tasks** 

to the maintenance force. These

Work Orders

contain all the information required by the maintenance personnel to perform their work, including equipment...

13/3,K/49 (Item 1 from file: 636)

DIALOG(R) File 636: Gale Group Newsletter DB(TM)

(c) 2005 The Gale Group. All rts. reserv.

03560119 Supplier Number: 47364491 (USE FORMAT 7 FOR FULLTEXT)

MICROSOFT: Microsoft Visual Basic moves in at Ryder

M2 Presswire, pN/A

May 6, 1997

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 983

... vehicle maintenance system that will handle maintenance activities including these: \* Planning and scheduling vehicle maintenance \* Work order and task management \* Parts purchasing and inventory management \* Vehicle repair history and specification analysis \* Customer communications

"This system...

13/3,K/50 (Item 2 from file: 636)

DIALOG(R) File 636: Gale Group Newsletter DB(TM)

(c) 2005 The Gale Group. All rts. reserv.

02295948 Supplier Number: 44445591 (USE FORMAT 7 FOR FULLTEXT)

Amerada Hess keeps staff costs down with imaging technology

Business Computing Brief, pN/A

Feb 17, 1994

Language: English Record Type: Fulltext

Document Type: Newsletter; Trade

Word Count: 1169

... by this number whether she is looking for a contract, purchase order, service order, or work order (part of a large purchase order, similar to a sub - order).

Windows technology enables the clerk to verify certain elements of the commitment, called compliance. She...

13/3,K/51 (Item 1 from file: 20)

DIALOG(R)File 20:Dialog Global Reporter

(c) 2005 The Dialog Corp. All rts. reserv.

08614137 (USE FORMAT 7 OR 9 FOR FULLTEXT)

(CNW) Canada's LOGICORP Selects Astea's ServiceAlliance(R)

CANADA NEWSWIRE

December 08, 1999

JOURNAL CODE: WCNW LANGUAGE: English RECORD TYPE: FULLTEXT

WORD COUNT: 1106

(USE FORMAT 7 OR 9 FOR FULLTEXT)

... options. AllianceProjects (TM), which integrates with Microsoft(R) Project 98, will be used to automate work order creation and the management of tasks and milestones associated with computer network installations. AllianceMobile (TM), a Web-based remote communications option...

13/3,K/52 (Item 2 from file: 20)

DIALOG(R)File 20:Dialog Global Reporter

(c) 2005 The Dialog Corp. All rts. reserv.

07905844 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Granite Systems Offers Greater Efficiency, Substantial Time Savings With Xpercom 3.5 Suite of Solutions

BUSINESS WIRE October 25, 1999

JOURNAL CODE: WBWE LANGUAGE: English RECORD TYPE: FULLTEXT

WORD COUNT: 802

(USE FORMAT 7 OR 9 FOR FULLTEXT)

... and ease of use.

Xperworx 3.5

Xperworx 3.5 delivers web-based customer-oriented work order and task management functionality. Granite Systems, among the first to offer web-browser task management, has extended its...

13/3,K/53 (Item 3 from file: 20)
DIALOG(R)File 20:Dialog Global Reporter
(c) 2005 The Dialog Corp. All rts. reserv.

04660542 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Indus International Standardizes on SQRIBE as Reporting Solution for Worldwide Customer Base

BUSINESS WIRE March 16, 1999

JOURNAL CODE: WBWE LANGUAGE: English RECORD TYPE: FULLTEXT

WORD COUNT: 782

(USE FORMAT 7 OR 9 FOR FULLTEXT)

... addition to standard enterprise reporting capabilities, SQRIBE technology enables Indus Solutions Series customers to run **scheduled tasks**, such as generating **work orders** based on preventive maintenance schedules. This ensures plant managers and operations supervisors receive accurate information...

13/3,K/54 (Item 4 from file: 20)
DIALOG(R)File 20:Dialog Global Reporter
(c) 2005 The Dialog Corp. All rts. reserv.

03993239 (USE FORMAT 7 OR 9 FOR FULLTEXT)
ASIANET - SUMMARY FOR TUESDAY, JAN 12, 1999

ASIA PULSE

January 12, 1999

JOURNAL CODE: WAPL LANGUAGE: English RECORD TYPE: FULLTEXT

WORD COUNT: 317

(USE FORMAT 7 OR 9 FOR FULLTEXT)

... platform."

MP2 Professional provided a flexible graphical user interface to streamline maintenance operations by generating work orders and purchase orders, scheduling preventive maintenance tasks and maintaining inventory levels.

(AsiaNet is a cooperative of leading news agencies distributing unedited press...

13/3,K/55 (Item 1 from file: 624)
DIALOG(R)File 624:McGraw-Hill Publications
(c) 2005 McGraw-Hill Co. Inc. All rts. reserv.

01006558

#### New Software Eases Maintenance Data Sharing

MICHAEL O. LAVITT

Aviation Week & Space Technology, Vol. 150, No. 17, Pg 88

April 26, 1999

JOURNAL CODE: AW

SECTION HEADING: INTERNATIONAL PRODUCT NEWS ISSN: 0005-2175

WORD COUNT: 651

#### TEXT:

... keep current a fleet maintenance program. A fleet manager can define organizations, assembly hierarchies, maintenance tasks, schedules and parts requirements.

-- Planner lets supervisors organize tasks into work orders and track the progress of the repair process. Integrated logistic and planning reports provide the...

# 13/3,K/56 (Item 1 from file: 634)

DIALOG(R) File 634: San Jose Mercury

(c) 2005 San Jose Mercury News. All rts. reserv.

03600755

# AUDITOR'S REPORT CITES INEFFICIENCY IN PARK CARE S.J. STUDY MAKES RECOMMENDATIONS

SAN JOSE MERCURY NEWS (SJ) - Saturday, December 13, 1986

By: Bert Robinson

Mercury News Staff Writer

Edition: Morning Final Section: Local Page: 1B

Word Count: 279

...estimates of the numbers of workers required.

And he said the city is not tracking work orders, which 'can result in workers being assigned to do a task which has already been completed.''

Despite the criticism, Assistant City Auditor Jeff Mikles said that...

# 13/3,K/57 (Item 1 from file: 810)

DIALOG(R) File 810: Business Wire

(c) 1999 Business Wire . All rts. reserv.

0311122 BW030

PORTFOLIO TECHNOLOGIES: Portfolio Technologies announces first shipments of Office.IQ work processing software with graphic workflow capabilities for workgroups

December 18, 1992

Byline: Business Editors & Computer Writers

...processing applications. The software includes application samples and templates for a number of common office tasks such as personnel management, work order

processing, purchase requisition processing, and correspondence tracking.

As the first true work processing solution on...

12/5/1 (Item 1 from file: 347)

DIALOG(R) File 347: JAPIO

(c) 2005 JPO & JAPIO. All rts. reserv.

04894796 \*\*Image available\*\*

PILEUP CONTROL SYSTEM

PUB. NO.: 07-187396 [JP 7187396 A] PUBLISHED: July 25, 1995 (19950725)

INVENTOR(s): OKITA MINORU

TAKAHASHI KO
FUKUNAGA MASAHITO
HANAI SEIICHI
SATO SEIYA
KANO TAKEHIRO

APPLICANT(s): FUJITSU LTD [000522] (A Japanese Company or Corporation), JP

(Japan)

APPL. NO.: 05-329196 [JP 93329196] FILED: December 27, 1993 (19931227)

INTL CLASS: [6] B65G-060/00; G05B-019/418; G06F-017/60

JAPIO CLASS: 26.9 (TRANSPORTATION -- Other); 22.3 (MACHINERY -- Control &

Regulation); 45.4 (INFORMATION PROCESSING -- Computer

Applications)

#### ABSTRACT

PURPOSE: To prevent the occurrence of collapse of a load stack at accumulation time by **scheduling** work order of raw materials so as to gradually become a pyramid shape when product groups created with every raw material are accumulated.

CONSTITUTION: A work order indicating means 12 beforehand calculates an arranging range of product groups 5 obtained from respective raw materials 3, and ranks order of the respective raw materials 3 according to a calculated value in the arranging range, and compares dimensions with each other with every order-ranked raw material 3, and detects the raw materials 3 not more than a prescribed rate and ratio, and prevents the occurrence of collapse of a load stack at piling-up time of a raw material pileup 2. Next, a raw material accumulation indicating means 13 creates the raw material pileup 2 in ranked order, and carries the raw materials 3 to a work means 4A from this raw material pileup 2 according to the order, and performs prescribed work. Next, a product pileup indicating means 14 raises the product groups 5 worked from the raw materials 3, and arranges either end part, and piles it up as a product pileup 7.

# 12/5/2 (Item 2 from file: 347)

DIALOG(R) File 347: JAPIO

(c) 2005 JPO & JAPIO. All rts. reserv.

04785608 \*\*Image available\*\*

PRODUCTION CONTROL SYSTEM

PUB. NO.: 07-078208 [JP 7078208 A] PUBLISHED: March 20, 1995 (19950320)

INVENTOR(s): TATE HARUO

APPLICANT(s): OMRON CORP [000294] (A Japanese Company or Corporation), JP

(Japan)

APPL. NO.: 05-223658 [JP 93223658] FILED: September 08, 1993 (19930908)

INTL CLASS: [6] G06F-017/60; G05B-019/418; B23Q-041/08

JAPIO CLASS: 45.4 (INFORMATION PROCESSING -- Computer Applications); 22.3

(MACHINERY -- Control & Regulation); 25.2 (MACHINE TOOLS -- Cutting & Grinding)

#### **ABSTRACT**

PURPOSE: To improve the precision of production planning by outputting a middle **scheduling** in day unit from a production control host, outputting a small **scheduling** whose process order is instructed in hour/minute unit from a manufacturing department server based on the middle **scheduling** and instructing production by issuing a manufacturing order from a site client based on the small **scheduling**.

CONSTITUTION: The production control host 1 inputs order prospect, and outputs the middle scheduling that is a material requirements planning, i.e., a planning order in day unit based on the delivery data of the order prospect. Thence, the manufacturing department server 2n performs process scheduling processing by referring to a set order when an order is issued, start data when the production is started, and completion data when it is completed fed back from the manufacturing site client 3n, and outputs the small schedule plan in hour/minute unit. The manufacturing site client 3n issues a production instruction by instructing order issuance processing, i.e., a dialy work order classified by every process or an order application order classified by every process based on the small scheduling.

12/5/3 (Item 1 from file: 350)

DIALOG(R) File 350: Derwent WPIX

(c) 2005 Thomson Derwent. All rts. reserv.

015684336 \*\*Image available\*\*

WPI Acc No: 2003-746525/200370

XRPX Acc No: N03-598206

Computer system for scheduling work orders for major projects, executes integration software for integrating scheduling of project tasks with scheduling of work orders, to optimize completion of project tasks

Patent Assignee: KINSELLA R (KINS-I)

Inventor: KINSELLA R

Number of Countries: 001 Number of Patents: 001

Patent Family:

Patent No Kind Date Applicat No Kind Date Week
US 20030171970 A1 20030911 US 2002363578 P 20020311 200370 B
US 2002185819 A 20020626

Priority Applications (No Type Date): US 2002363578 P 20020311; US 2002185819 A 20020626

Patent Details:

Patent No Kind Lan Pg Main IPC Filing Notes

US 20030171970 A1 16 G06F-017/60 Provisional application US 2002363578 Abstract (Basic): US 20030171970 A1

NOVELTY - The computer system executes integration software for integrating scheduling of project tasks with scheduling of work orders, so as to optimize completion of project tasks.

DETAILED DESCRIPTION - An INDEPENDENT CLAIM is also included for method of integrating maintenance work assignments with project task assignments.

USE - For **scheduling work orders** for major projects such as overhauling of particular units in production facilities.

ADVANTAGE - Provides combined work maintenance and project scheduling so as to improve overall effectiveness of project

management, thereby optimizing labor utilization, while accommodating day-to-day variations in maintenance resource allocation.

DESCRIPTION OF DRAWING(S) - The figure shows an illustration of the project display.

pp; 16 DwgNo 7a/7

Title Terms: COMPUTER; SYSTEM; SCHEDULE; WORK; ORDER; MAJOR; PROJECT; EXECUTE; INTEGRATE; SOFTWARE; INTEGRATE; SCHEDULE; PROJECT; TASK; SCHEDULE; WORK; ORDER; OPTIMUM; COMPLETE; PROJECT; TASK

Derwent Class: T01

International Patent Class (Main): G06F-017/60

File Segment: EPI

# 12/5/4 (Item 2 from file: 350) DIALOG(R)File 350:Derwent WPIX

(c) 2005 Thomson Derwent. All rts. reserv.

015683206 \*\*Image available\*\*
WPI Acc No: 2003-745395/200370

XRPX Acc No: N03-597108

Outsourced production scheduling system for factory having surplus order, has data processing module for generating consignment order processing data and processing inspection report of completed work order

Patent Assignee: CHEN C (CHEN-I); CHENG C (CHEN-I); TANG D (TANG-I); WAN X (WANX-I); WEI Y (WEIY-I); XU L (XULL-I)

Inventor: CHEN C; CHENG C; TANG D; WAN X; WEI Y; XU L

Number of Countries: 001 Number of Patents: 001

Patent Family:

Patent No Kind Date Applicat No Kind Date Week US 20030154113 A1 20030814 US 200277622 A 20020214 200370 B

Priority Applications (No Type Date): US 200277622 A 20020214 Patent Details: Patent No Kind Lan Pg Main IPC Filing Notes US 20030154113 A1 10 G06F-017/60

Abstract (Basic): US 20030154113 A1

NOVELTY - A consignment order generated at an order generating module (14), is forwarded to a consignee who satisfies order. A data processing module (112) generates a consignment order processing data and processes inspection data of  ${\color{blue}{\bf completed}}$   ${\color{blue}{\bf work}}$   ${\color{blue}{\bf order}}$ , after receiving the confirmation of work completion data.

DETAILED DESCRIPTION - INDEPENDENT CLAIMS are also included for the following:

- (1) outsourced production scheduling method; and
- (2) order handling process.

USE - Outsourced production **scheduling** system for production departments or factories.

ADVANTAGE - Enables consigning orders to other companies, when production capacity is small or special manufacturing process is needed. Enables inspecting, accepting or rejecting products online.

DESCRIPTION OF DRAWING(S) - The figure shows the data flowchart for outsourced production **scheduling** system.

order generating module (111) data processing module (112) order canceling module (113) consignee **assigning** module (121) consignee operating module (131) pp; 10 DwgNo 2/5

Title Terms: PRODUCE; SCHEDULE; SYSTEM; FACTORY; SURPLUS; ORDER; DATA; PROCESS; MODULE; GENERATE; CONSIGNMENT; ORDER; PROCESS; DATA; PROCESS;

INSPECT; REPORT; COMPLETE; WORK; ORDER

Derwent Class: T01

International Patent Class (Main): G06F-017/60

File Segment: EPI

12/5/5 (Item 3 from file: 350)
DIALOG(R) File 350: Derwent WPIX

(c) 2005 Thomson Derwent. All rts. reserv.

014821115 \*\*Image available\*\*
WPI Acc No: 2002-641821/200269
Related WPI Acc No: 2003-156334

XRPX Acc No: N02-507246

Communication method for disparate hosts and order processing system used in business management involves synchronizing information associated with one of orders in number of servers operating in system

Patent Assignee: ELECTRONIC DATA SYSTEMS CORP (ELDA-N)

Inventor: BRANDT R A; KARDOS C P; XIONG B

Number of Countries: 001 Number of Patents: 001

Patent Family:

Patent No Kind Date Applicat No Kind Date Week US 6430562 B1 20020806 US 99260859 A 19990301 200269 B

Priority Applications (No Type Date): US 99260859 A 19990301

Patent Details:

Patent No Kind Lan Pg Main IPC Filing Notes

US 6430562 B1 34 G06F-017/30

Abstract (Basic): US 6430562 B1

NOVELTY - Responses to orders are received from an order processing system (16). Each response is associated with corresponding order. Status of orders is updated based on the responses. The updated status of orders is then made available to hosts (12). Information associated with one of the orders is then synchronized in number of servers (130,132) operating in order processing system when one of orders is canceled.

DETAILED DESCRIPTION - Orders from a relational database table structure of a shared message handler (14) are transmitted to the order processing system. Disparate hosts generate orders. The orders from each host are transmitted to the shared message handler using the relational database statements. The orders at the shared message handler are stored in the relational database table structure using the relational database statements. INDEPENDENT CLAIMS are also included for the following:

- (a) a message handler for communicating between disparate hosts and order processing system;
  - (b) and a resource management system.

USE - For communicating between disparate hosts and order processing system used in business management.

ADVANTAGE - Prevents work order and scheduling messages from being lost during periods of network or other system failure. Allows multiple types of work, such as customer initiated work, planned maintenance, door postings, and one call work orders to be assigned and tracked using single system. Improves ability to track work orders and determine their status, allowing utility to improve its overall levels of customer service.

DESCRIPTION OF DRAWING(S) - The figures show the block diagrams of

```
integrated resource management system using the method for
    communicating between disparate hosts and order processing system used
    in business management.
        Hosts (12)
        Message handler (14)
        Order processing system (16)
        Servers (130,132)
        pp; 34 DwqNo 1A, 1B/11
Title Terms: COMMUNICATE; METHOD; DISPARITY; HOST; ORDER; PROCESS; SYSTEM;
  BUSINESS; MANAGEMENT; SYNCHRONISATION; INFORMATION; ASSOCIATE; ONE; ORDER
  ; NUMBER; SERVE; OPERATE; SYSTEM
Derwent Class: T01
International Patent Class (Main): G06F-017/30
International Patent Class (Additional): G06F-015/16; G06F-017/60
File Segment: EPI
: 12/5/6
            (Item 4 from file: 350)
DIALOG(R) File 350: Derwent WPIX
(c) 2005 Thomson Derwent. All rts. reserv.
014172817
             **Image available**
WPI Acc No: 2001-657045/200175
Related WPI Acc No: 2001-648590; 2001-657018; 2001-657042; 2001-657043;
  2001-657044; 2002-017512; 2002-279897
XRPX Acc No: N01-489759
  System for scheduling complex work orders for a work-force of
  mobile service technicians by use of distinct suborder requests for
  completing complex orders
Patent Assignee: MDSI MOBILE DATA SOLUTIONS INC (MDSI-N); JACOBS S (JACO-I)
Inventor: JACOBS S
Number of Countries: 094 Number of Patents: 003
Patent Family:
Patent No
              Kind
                     Date
                             Applicat No
                                            Kind
                                                   Date
                                                            Week
WO 200175694
                  20011011
                                                 20010402
              A2
                             WO 2001CA423
                                             Α
                                                           200175 B
AU 200146273
              Α
                   20011015
                             AU 200146273
                                             Α
                                                 20010402
                                                           200209
US 20020010615 A1 20020124
                             US 2000193705
                                             Ρ
                                                  20000331
                                                           200210
                             US 2000193832
                                             P
                                                 20000331
                             US 2000193833
                                             Ρ
                                                 20000331
                             US 2000193834
                                             Ρ
                                                 20000331
                             US 2000193917
                                             Ρ
                                                 20000331
                             US 2001824849
                                            Α
                                                 20010402
Priority Applications (No Type Date): US 2000193917 P 20000331; US
  2000193705 P 20000331; US 2000193832 P 20000331; US 2000193833 P 20000331
  ; US 2000193834 P 20000331; US 2001824849 A 20010402
Patent Details:
Patent No Kind Lan Pg
                        Main IPC
                                     Filing Notes
WO 200175694 A2 E 59 G06F-017/60 ·
   Designated States (National): AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA
   CH CN CR CU CZ DE DK DM DZ EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP
 KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT
  RO RU SD SE SG SI SK SL TJ TM TR TT TZ UA UG US UZ VN YU ZA ZW
   Designated States (Regional): AT BE CH CY DE DK EA ES FI FR GB GH GM GR
   IE IT KE LS LU MC MW MZ NL OA PT SD SE SL SZ TR TZ UG ZW
AU 200146273 A
                      G06F-017/60
                                    Based on patent WO 200175694
US 20020010615 A1
                      G06F-017/60
                                     Provisional application US 2000193705
                                     Provisional application US 2000193832
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Bode Akintola 15-Feb-05 EIC 3600

Provisional application US 2000193833 Provisional application US 2000193834

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Abstract (Basic): WO 200175694 A2
        NOVELTY - A data structure (10) includes an order identifier (20)
    indicating a complex work order , a set of fields identifying
    features of the complex work order and a set of suborders (40)
    that are part of the complex work order . Each suborder includes
    an identifier and a set of precedence criteria (60) relating the
    suborders to each other.
        DETAILED DESCRIPTION - The data structure schedules or assigns
    individual orders in a work-force management system in order to satisfy
        INDEPENDENT CLAIMS are included for a data structure, for a process
    for creating a complex work order and for a computer readable
    medium with instructions.
        USE - Managing work order scheduling including multiple
    tasks .
        ADVANTAGE - Management of complex tasks .
        DESCRIPTION OF DRAWING(S) - The drawing shows the data structure
        Data structure (10)
        Identifier (20)
         Suborders (40)
        Criteria (60)
        pp; 59 DwgNo 1/10
Title Terms: SYSTEM; SCHEDULE; COMPLEX; WORK; ORDER; WORK; FORCE; MOBILE;
  SERVICE; TECHNICIAN; DISTINCT; REQUEST; COMPLETE; COMPLEX; ORDER
Derwent Class: T01
International Patent Class (Main): G06F-017/60
File Segment: EPI
            (Item 5 from file: 350)
DIALOG(R) File 350: Derwent WPIX
(c) 2005 Thomson Derwent. All rts. reserv.
            **Image available**
014172816
WPI Acc No: 2001-657044/200175
Related WPI Acc No: 2001-648590; 2001-657018; 2001-657042; 2001-657043;
  2001-657045; 2002-017512; 2002-279897
XRPX Acc No: N01-489758
  Order scheduling system for scheduling appointments over multiple
  days when identifying a service request from a customer as a splittable
        order
Patent Assignee: MDSI MOBILE DATA SOLUTIONS INC (MDSI-N); ANTHONY R
(ANTH-I); JACOBS S (JACO-I); THOMAS J (THOM-I) Inventor: ANTHONY R; JACOBS S; THOMAS J
Number of Countries: 094 Number of Patents: 003
Patent Family:
Patent No
             Kind
                    Date
                            Applicat No
                                           Kind
                                                  Date
                                                           Week
WO 200175693 A2 20011011 WO 2001CA422
                                            Α
                                                20010402 200175 B
AU 200146272
              Α
                  20011015 AU 200146272
                                            Α
                                                20010402 200209
US 20020010610 A1 20020124 US 2000193705
                                            P
                                                 20000331 200210
                            US 2000193832
                                            Р
                                                20000331
                             US 2000193833
                                                20000331
                                            Ρ
                            US 2000193834
                                            Р
                                                20000331
                            US 2000193917
                                           Ρ
                                                20000331
                            US 2001825296
                                           Α
                                                20010402
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2000193705 P 20000331; US 2000193832 P 20000331; US 2000193833 P 20000331

Priority Applications (No Type Date): US 2000193917 P 20000331; US

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; US 2000193834 P 20000331; US 2001825296 A 20010402
Patent Details:
Patent No Kind Lan Pq
                         Main IPC
                                    Filing Notes
WO 200175693 A2 E 57 G06F-017/60
   Designated States (National): AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA
   CH CN CR CU CZ DE DK DM DZ EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP
   KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT
   RO RU SD SE SG SI SK SL TJ TM TR TT TZ UA UG US UZ VN YU ZA ZW
   Designated States (Regional): AT BE CH CY DE DK EA ES FI FR GB GH GM GR
   IE IT KE LS LU MC MW MZ NL OA PT SD SE SL SZ TR TZ UG ZW
AU 200146272 A
                     G06F-017/60
                                   Based on patent WO 200175693
US 20020010610 A1
                        G06F-017/60
                                    Provisional application US 2000193705
                                     Provisional application US 2000193832
                                     Provisional application US 2000193833
                                     Provisional application US 2000193834
                                    Provisional application US 2000193917
Abstract (Basic): WO 200175693 A2
        NOVELTY - An order scheduling system component (202) allows an
    order scheduling system client (204) to schedule splittable and
    non-splittable work orders for providing services to customers
    (206). A request from a customer is identified as being a splittable
           order , which is assigned a job duration required to complete
     the order and a split time that is less than the job duration.
        DETAILED DESCRIPTION - An appointment window is determined for the
    days and the work
                        order is assigned to the windows.
        INDEPENDENT CLAIMS are included for a method of scheduling
    splittable work
                     orders and for a computer readable medium with a
    program.
        USE - Scheduling appointments to provide customer services over
    multiple days.
        ADVANTAGE - Enhanced efficiency for efficient utilization of
    resources.
        DESCRIPTION OF DRAWING(S) - The drawing shows the system
        System component (202)
        Clients (204)
        Customers (206)
        pp; 57 DwgNo 2/4
Title Terms: ORDER; SCHEDULE; SYSTEM; SCHEDULE; MULTIPLE; DAY; IDENTIFY
  ; SERVICE; REQUEST; CUSTOMER; SPLIT; WORK; ORDER
Derwent Class: T01
International Patent Class (Main): G06F-017/60
File Segment: EPI
            (Item 6 from file: 350)
DIALOG(R) File 350: Derwent WPIX
(c) 2005 Thomson Derwent. All rts. reserv.
011444155
            **Image available**
WPI Acc No: 1997-422062/199739
XRPX Acc No: N97-351554
  Schedule pipe processing method for multistage production - involves
  storing information on issue, operator, termination schedule time and
 information on completion probability of work, in every work series
Patent Assignee: HITACHI LTD (HITA )
Number of Countries: 001 Number of Patents: 002
Patent Family:
Patent No
            Kind
                    Date
                            Applicat No Kind
                                                  Date
                                                          Week
                  19970722 JP 961901
JP 9190470
            Α
                                          A 19960110 199739 B
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JP 3276834 B2 20020422 JP 961901 A 19960110 200234

Priority Applications (No Type Date): JP 961901 A 19960110

Patent Details:

Patent No Kind Lan Pg Main IPC Filing Notes

JP 9190470 A 14 G06F-017/60

JP 3276834 B2 13 G06F-017/60 Previous Publ. patent JP 9190470

Abstract (Basic): JP 9190470 A

The method involves controlling the **schedule** of series of work which are performed manually by using certain operators, based on predetermined work sequence. The operator of each **work order** in the work series stores the past work hours and the work hours log file for every work series. An issue designates the completion of the work series and corresponds to a new request from a requesting person. The past work hours of the same work series is searched from the work hours log file. When the work based on newly requested issue **starts** at an arbitrarily designated time, the culmination of the work in the same work series is calculated based on the probability of completion. For every work series, a **schedule** table stores the information on the issue, the operator, the **termination schedule** time and the information on the completion probability of the work.

If the **starting schedule** of the present work in the work series of the requested issue is not **assigned** to arbitrary designated time, then the operator without any work in the **start schedule**, is corresponded. The work of the newly requested issue is registered into an assignment and the **schedule** table. During **start** of the **schedule**, the completion probability (f2) of the issue is compared with the completion probability (f1) of the newly requested work. If f2>=f1, then the work of the newly requested issue is registered as the work succeeding for the next **start schedule**. If f2 <f1, then the work of the newly requested issue is registered as the preceding work for **assigning** to **start schedule** and storing in the **schedule** table.

ADVANTAGE - Calculates completion probability, effectively. Enables to learn urgency of each issue, instantaneously.

Dwg.3/15

Title Terms: SCHEDULE; PIPE; PROCESS; METHOD; MULTISTAGE; PRODUCE; STORAGE; INFORMATION; ISSUE; OPERATE; TERMINATE; SCHEDULE; TIME; INFORMATION; COMPLETE; PROBABILITY; WORK; WORK; SERIES

Derwent Class: T01

International Patent Class (Main): G06F-017/60

File Segment: EPI

13/3,K/1 (Item 1 from file: 349) DIALOG(R) File 349: PCT FULLTEXT (c) 2005 WIPO/Univentio. All rts. reserv. 01181440 \*\*Image available\*\* AUTOMATED UTILITY SUPPLY MANAGEMENT SYSTEM INTEGRATING DATA SOURCES INCLUDING GEOGRAPHIC INFORMATION SYSTEMS (GIS) DATA. SYSTEME DE GESTION AUTOMATIQUE DE LA FOURNITURE DE SERVICES PUBLICS A SOURCES DE DONNEES INTEGREES COMPRENANT DES DONNEES DE SYSTEMES D'INFORMATIONS GEOGRAPHIQUES (GIS) Patent Applicant/Inventor: CHAUHAN S K, 3005 Davenport Drive, Hampton Cove, AL 35763, US, US (Residence), US (Nationality) GUMAN Michael A, 117 Mossy Branch Drive, Harvest, AL 35749, US, US (Residence), US (Nationality) PALMER Christopher M, 12104 Comanche Trail, Huntsville, AL 35803, US, US (Residence), US (Nationality) WILSON Frank, 104 Mabry Drive, Madison, AL 35758, US, US (Residence), US (Nationality) O'NEILL Adrian I, 514-7584 Old Madison Pike, Huntsville, AL 35806, US, US (Residence), US (Nationality) DINKINS Jason, 1505 Berrivine Drive, Hartselle, AL 35640, US, US (Residence), US (Nationality) SANDERS, 132 Arabian Drive, Madison, AL 35758, US, US (Residence), US (Nationality) Legal Representative: FISHER Stanley P (agent), Reed Smith LLP, 3110 Fairview Park Drive, Suite 1400, Falls Church, VA 22042, US, Patent and Priority Information (Country, Number, Date): WO 2004104891 A1 20041202 (WO 04104891) Patent: WO 2004US14416 20040507 (PCT/WO US04014416) Application: Priority Application: US 2003440089 20030519 Designated States: (All protection types applied unless otherwise stated - for applications 2004+) AE AG AL AM AT AU AZ BA BB BG BR BW BY BZ CA CH CN CO CR CU CZ DE DK DM DZ EC EE EG ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NA NI NO NZ OM PG PH PL PT RO RU SC SD SE SG SK SL SY TJ TM TN TR TT TZ UA UG US UZ VC VN YU ZA ZM ZW (EP) AT BE BG CH CY CZ DE DK EE ES FI FR GB GR HU IE IT LU MC NL PL PT RO SE SI SK TR (OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG (AP) BW GH GM KE LS MW MZ NA SD SL SZ TZ UG ZM ZW (EA) AM AZ BY KG KZ MD RU TJ TM Publication Language: English Filing Language: English

Fulltext Word Count: 18331

Main International Patent Class: G06F-017/60

Fulltext Availability: Detailed Description

\*

#### Detailed Description

... types of utility networks, traces networked features that are targeted directly to utility customer's task, creates custom trace reports, provides a complete outage management sub-system, provides a complete set of web tools for managing crews, creates work orders, for managing outages and outage callbacks, for viewing, for searching the GIS, for controlling security...orders Interfaces to clients' inventory system for picking list Automatic archiving of work orders

orders from start to finish Module G-5 Outage Management Solution [00971 The UtilityCenterTM 10's Outage Management Solution provides the tools and functionality necessary...

13/3, K/2(Item 2 from file: 349) DIALOG(R) File 349: PCT FULLTEXT (c) 2005 WIPO/Univentio. All rts. reserv. \*\*Image available\*\* 01064162 SYSTEM FOR MANAGING REAL ESTATE PROPERTIES SYSTEME DE SECURITE ET DE GESTION DE BIENS Patent Applicant/Inventor: ALONSO Jose M, 560 Weatherend Court, Alpharetta, GA 30022, US, US (Residence), US (Nationality) BRITCHFORD-STEEL John A, 5890 Hershinger Close, Duluth, GA 30097, US, US (Residence), GB (Nationality) Legal Representative: COLTON Laurence P (agent), Technoprop Colton LLC, P.O. Box 567685, Atlanta, GA 31156-7685, US, Patent and Priority Information (Country, Number, Date): Patent: WO 200393931 A2-A3 20031113 (WO 0393931) WO 2003US13434 20030430 (PCT/WO US03013434) Application: Priority Application: US 2002377013 20020430 Designated States: (Protection type is "patent" unless otherwise stated - for applications prior to 2004) AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ. EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ OM PH PL PT RO RU SC SD SE SG SK SL TJ TM TN TR TT TZ UA UG US UZ VC VN YU ZA ZM ZW (EP) AT BE BG CH CY CZ DE DK EE ES FI FR GB GR HU IE IT LU MC NL PT RO SE SI SK TR (OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG (AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZM ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English Filing Language: English

Fulltext Word Count: 11491

Main International Patent Class: G06F-017/60 Fulltext Availability:

Claims

#### Claim

property management customization by setting up posts within the buildings and locations within the buildings, scheduling tasks to be completed, developing tours for personnel, and developing incidents and items; C. creating at...

... custornization by the personnel through remote devices so as to allow the personnel to obtain

orders fro'm the system database and to input information to the system database; and e...

...property management custornization by setting up posts

Bode Akintola EIC 3600 15-Feb-05

within the buildings and locations within the buildings, scheduling tasks to be completed, developing tours for personnel, and developing incidents and items; C. creating at... ...custornization by the personnel through remote devices so as to allow the personnel to obtain work orders from the system database and to input information to the system database; e. providing for... 13/3,K/3 (Item 3 from file: 349) DIALOG(R) File 349: PCT FULLTEXT (c) 2005 WIPO/Univentio. All rts. reserv. 01043222 \*\*Image available\*\* SUITE OF CONFIGURABLE SUPPLY CHAIN INFRASTRUCTURE MODULES FOR DEPLOYING COLLABORATIVE E-MANUFACTURING SOLUTIONS SUITE DE MODULES D'INFRASTRUCTURE CONFIGURABLES POUR CHAINE D'APPROVISIONNEMENT PERMETTANT DE DEPLOYER DES SOLUTIONS DE FABRICATION ELECTRONIQUE COLLABORATIVE Patent Applicant/Assignee: ROCKWELL AUTOMATION INC, 1201 South Second Street, Milwaukee, WI 53204, US, US (Residence), US (Nationality), (For all designated states except: US) Patent Applicant/Inventor: TROY Thomas A, 109 Addison Lane, Lansdale, PA 19446, US, US (Residence), US (Nationality), (Designated only for: US) KALL Jonathan J, 170 Shea Lane, Glenmoore, PA 19343, US, US (Residence), US (Nationality), (Designated only for: US) MCCARTHY Robert J, 181 Dans Lane, Downingtown, PA 19335, US, US (Residence), US (Nationality), (Designated only for: US) Legal Representative: NEIFELD Richard Ph D (agent), Neifeld IP Law, P.C., Suite 1001, 2001 Jefferson Davis Highway, Arlington, VA 22202, US, Patent and Priority Information (Country, Number, Date): WO 200373196 A2-A3 20030904 (WO 0373196) Patent: Application: WO 2003US1087 20030206 (PCT/WO US03001087) Priority Application: US 2002354151 20020206 Designated States: (Protection type is "patent" unless otherwise stated - for applications prior to 2004) AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ OM PH PL PT RO RU SD SE SG SK SL TJ TM TN TR TT TZ UA UG US UZ VN YU ZA ZM ZW (EP) AT BE BG CH CY CZ DE DK EE ES FI FR GB GR HU IE IT LU MC NL PT SE SI SK TR (OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG (AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZM ZW (EA) AM AZ BY KG KZ MD RU TJ TM Publication Language: English Filing Language: English Fulltext Word Count: 12677 Main International Patent Class: G06F-017/60 Fulltext Availability:

Bode Akintola 15-Feb-05 EIC 3600

Detailed Description

Detailed Description

'n

... to disposition WIP to scrap, rework, inventory, or next work center on route. The Lot Start /Complete further enforces data collection, material issue, and disposition requirements established for each work order . Containerization is used to provide the ability to assign WIP or Inventory items to a container in order to support bulk transaction processing.

Inventory...and further prints labels on demand or automatically based upon an event (i.e., the start or completion of a work Finally, Label Manager store labels in a central location to reduce maintenance and deployment costs.

Data Archiver Module...

13/3,K/4 (Item 4 from file: 349)

DIALOG(R) File 349: PCT FULLTEXT

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00991461 \*\*Image available\*\*

PLANNING, SCHEDULING AND ALLOCATION OF MRO RESOURCES

PLANIFICATION, ORDONNANCEMENT ET ATTRIBUTION DE RESSOURCES MRE

Patent Applicant/Assignee:

ACCENTURE GLOBAL SERVICES GMBH, Geschaftshaus Herrenacker 15, CH-8200 Schaffhausen, CH, CH (Residence), CH (Nationality)

WETZER Michael, 631 Marlin court, Redwood City, CA 94065, US,

GARROW Gary R, 810 East Harvard, Burbank, CA 91501, US,

WEST David P II, 119 Greenridge, Newman, GA 30265, US,

WEIR Patrick E, 1726 Anza Street, Apartment #5, San Francisco, CA 94118, US,

ASHBY Gary, 92 St. John's Road, Sevenoaks, Kent TN13 3NE, GB,

NEWTON Charles P III, 1279 Crooked Stick Drive, Rock Hill, SC 29730, US, Legal Representative:

MCLEISH Nicholas Alistair Maxwell (et al) (agent), Bould Wade Tennant,

Verulam Gardens, 70 Gray's Inn Road, London WC1X 8BT, GB,

Patent and Priority Information (Country, Number, Date):

Patent:

WO 200321504 A2 20030313 (WO 0321504)

Application: WO 2002EP9884 20020902 (PCT/WO EP0209884)

Priority Application: US 2001946032 20010904 Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ

EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ OM PH PL PT RO RU SD SE SG SI

SK SL TJ TM TN TR TT TZ UA UG UZ VN YU ZA ZM ZW

(EP) AT BE BG CH CY CZ DE DK EE ES FI FR GB GR IE IT LU MC NL PT SE SK TR

(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZM ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 7202

Main International Patent Class: G06F-017/60

Fulltext Availability: Detailed Description

Detailed Description system and method for managing the maintenance, repair or overhaul of equipment and for planning, scheduling and allocating the resources required for the maintenance tasks . The system, in one embodiment includes a resource data processor controller that includes a resource... transmits output data concerning the optimized plan to one or more of work order , material kits orders facilities reservations, personnel and tool/equipment order systems. 1 5 The method, in one embodiment... (Item 5 from file: 349) 13/3, K/5DIALOG(R) File 349: PCT FULLTEXT (c) 2005 WIPO/Univentio. All rts. reserv. 00991458 \*\*Image available\*\* MAINTENANCE, REPAIR AND OVERHAUL MANAGEMENT GESTION DE L'ENTRETIEN, DES REPARATIONS ET DE L'EXPLOITATION Patent Applicant/Assignee: ACCENTURE GLOBAL SERVICES GMBH, Geschaftshaus Herrenacker 15, CH-8200 Schaffhausen, CH, CH (Residence), CH (Nationality) Inventor(s): WETZER Michael, 631 Marlin court, Redwood City, CA 94065, US, GARROW Gary R, 810 East Harvard, Burbank, CA 91501, US, WEST David P II, 119 Greenridge, Newman, GA 30265, US, WEIR Patrick E, Apartment #5, 1726 Anza Street, San Francisco, CA 94118, NEWTON Charles P III, 1308 Westmont Court, Southlake, TX 76092, US, ASHBY Gary, 92 St. John's Road, Sevenoaks, Kent TN13 3NE, GB, Legal Representative: McLEISH Nicholas Alistair Maxwell (et al) (agent), Boult Wade Tennant, Verulam Gardens, 70 Gray's Inn Road, London WC1X 8BT, GB, Patent and Priority Information (Country, Number, Date): Patent: WO 200321501 A2 20030313 (WO 0321501)

Application: WO 2002EP9880 20020902 (PCT/WO EP0209880)

Priority Application: US 2001946093 20010904

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ OM PH PL PT RO RU SD SE SG SI SK SL TJ TM TN TR TT TZ UA UG UZ VN YU ZA ZM ZW

(EP) AT BE BG CH CY CZ DE DK EE ES FI FR GB GR IE IT LU MC NL PT SE SK TR

(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZM ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English Filing Language: English

Fulltext Word Count: 28756

Main International Patent Class: G06F-017/60 Fulltext Availability: Detailed Description

Detailed Description

... a kit is set up and the kit is issued.

The seventh sub-process is Initiate Re-Planning and Re- Scheduling per Unplanned Work Orders 3020 If at any time unplanned work is

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identified, a baseline plan needs to be...on a regular basis. Improvements should be made around efficiency and effectiveness of the standard work order templates as it applies to work execution and management. Inputs for improvements can be initiated by endusers' inputs (e.g., mechanics, technicians, supervisors, etc.) or through ... are defined.

Finally, since the each maintenance task is dependent on a work order, each task will be grouped to a work orders and maintenance schedule for periodic/planned execution.

The seventh sub-process is Define Default Work Orders 4010 Default WO 03/021501 PCT/EP02/09880 task and managing the relationship. That is, for a given task, what are the sets of supporting documents required to enable proper execution and completion of the

The eleventh sub-process is Plan Maintenance **Schedule** 4010 This sub-process refers to the activities around the planning of a maintenance schedule...

13/3,K/6 (Item 6 from file: 349)

DIALOG(R) File 349: PCT FULLTEXT

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00863542 \*\*Image available\*\*

ENTERPRISE ASSET MANAGEMENT SYSTEM AND METHOD

SYSTEME ET PROCEDE DE GESTION DES AVOIRS D'UNE ENTREPRISE

Patent Applicant/Assignee:

VERISAE, 9859 13th Avenue North, Plymouth, MN 55441, US, US (Residence),
 US (Nationality), (For all designated states except: US)
Patent Applicant/Inventor:

JOHNSON Daniel T, 2438 Lafayette Road, Wayzatta, MN 55391, US, US (Residence), US (Nationality), (Designated only for: US)

PETERSON James W, 12245 22nd Street North, Lake Elmo, MN 55042, US, US (Residence), US (Nationality), (Designated only for: US)

MCCONNELL Robert S, 8636 Savanna Oaks Bay, Unit D, Woodbury, MN 55125, US , US (Residence), US (Nationality), (Designated only for: US) Legal Representative:

KRAUS Jason R (et al) (agent), Dorsey & Whitney LLP, Pillbury Center South, 220 South Sixth Street, Minneapolis, MN 55402, US, Patent and Priority Information (Country, Number, Date):

Patent:

WO 200197146 A1 20011220 (WO 0197146)

Application: WO 2001US19491 20010618 (PCT/WO US0119491)

Priority Application: US 2000212234 20000616; US 2001288827 20010505 Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE DK DM DZ EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT TZ UA UG US UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

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Detailed Description ... calculation.

However, tracking costs incurred in repairing and maintaining these assets can be an onerous <code>task</code>. In a typical procedure to service assets, a store <code>manager</code> first calls a service provider to perform a <code>task</code> on an asset. The service provider performs the task required, seeks approval for the work, and then fills out <code>work</code> order papers in triplicate. The <code>work</code> order papers are typically distributed (one copy each) to the enterprise headquarters, the store, and the...

...the enterprise headquarters. if the accounts payable department of the enterprise headquarters can locate the work order papers, the invoice may be entered into the system and paid. If the work order papers cannot be found, the invoice may be sent to the store manager for approval...

13/3,K/7 (Item 7 from file: 349)

DIALOG(R) File 349: PCT FULLTEXT

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00845267

CONFIGURABLE SCHEDULING SYSTEM

SYSTEME DE PROGRAMMATION POUVANT ETRE CONFIGURE

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- (EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR
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## Detailed Description

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... additional workers. To improve scheduling and dispatching, many service providers have an automated or computerized scheduling system carry out these tasks. Conventional scheduling systems typically perform the scheduling and dispatching tasks through the use of various algorithms that account for many factors in assigning a mobile worker to service 1 5 a customers work order, such as time availability, skill sets, geographic area, duration of each work order, travel time, and the like. Thus, using scheduling systems such as these allow for a service provider to more efficiently utilize their mobile workers in satisfying customer work orders.

Although scheduling systems have reduced the difficulty a service provider faces in scheduling and dispatching...

#### 13/3,K/8 (Item 8 from file: 349)

DIALOG(R) File 349: PCT FULLTEXT

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00842013 \*\*Image available\*\*

METHODS AND SYSTEMS FOR SCHEDULING COMPLEX WORK ORDERS FOR A WORKFORCE OF MOBILE SERVICE TECHNICIANS

PROCEDES ET SYSTEMES PERMETTANT DE PROGRAMMER DES ORDRES DE TRAVAIL COMPLEXES POUR UNE MAIN-D'OEUVRE DE TECHNICIENS DE SERVICE MOBILE

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LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM

TR TT TZ UA ÜG US UZ VN YU ZA ZW

- (EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR
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Detailed Description

Claims

Detailed Description

by reference. TECHNICAL FIELD

The invention relates to computer implemented processes and systems for scheduling work order assignments to members of a mobile workforce, and particularly to managing work order scheduling when the work order assignments include multiple tasks such that the performance of one task is dependent on the completion of a prior task .

#### BACKGROUND OF THE INVENTION

Managing the scheduling and distribution of work orders to a SUBSTITUTE SHEET (RULE 26) technician can be scheduled to complete- any of the three types of work orders in any sequence to fill that technicians work shift. Independent scheduling allows a WMS to schedule orders in a manner that is most efficient for the a technician and for the workforce...

...the workforce.

Another factor impacting efficiency is customer appointment time. It is often desirable to schedule the start of a work order to occur in a fixed appointment time window as required by a customer. This poses

- ...pin and all technicians end their shifts at 5:00 pm, then a two-hour work order 02 cannot be scheduled to start after 0, because there would not be sufficient time to complete the order. It would ...
- ... connect the cable to the box until the cable is available.

The scheduling of complex work orders is not adequately addressed by existing WMSs. Such systems typically treat work orders as independent work assignments that can only be scheduled as discrete units without regard to their relationship to any other work order . If an order is a complex work order , a separate entry must be made in the WMS for each discrete sub - order in a procedural manner that ensures each required work order will be completed in the proper sequence. Such a process is inefficient, prone to error, and produces scheduling solutions that are undesirable. For example, one complex work requiring three independent suborders taking one-half hour to complete may take three days to finish, because each independent sub - order is entered into the WMS on three different days to ensure that one order is

...therefore, a need in the art for data structures, processes and systems for managing complex work orders . SUMMARY OF THE R@VENTION

A complex work order is a task to be performed by one or more members of a work force, which requires two or more related work orders to be completed typically in a prescribed or preferred order. Provided herein are a data structure, processes and systems to manage complex work orders to facilitate efficient SUBSTITUTE SHEET (RULE 26) call waiting); or more typically, ensuring that the time of start and completion of separate sub - orders for the same premise is accomplished in a productive sequence (for example, ensuring that one...

...of a cable before another technician arrives to install a cable box).

Coordination of complex work orders also encompasses resource allocation, scheduling, assignment and/or optimizing the distribution of work orders to members of a workforce.

The data structure provided herein relates the work orders of a complex work order as a set of sub - orders that are further related to one another by information common to those sub - orders (that is, certain order information is shared between the sub - orders) and by precedence criteria that identify and T(Aate the start and/or completion times of one sub - order with respect to another. For example, a complex work order requiring six work orders to complete would include the set of sub - orders 01, 02, 03, 04, 05, and 06. The precedence criteria might be that both 01...

- ...common area, common customer name and address, and/or the same appointment date and time. Sub orders are brought together by their relationship to a complex work order, however, each sub order retains information specifically associated with that sub order. For example, each sub order may have different job codes. be of different types, have different job durations, or might...
- ...skill levels or equipment to be completed.

The data structure for mana ing a complex work order is stored on 91 computer readable media. The data structure includes an identifier for a work order that indicates it is a complex work order; a set of N common fields that identify features of the complex work order and a set of M member sub - orders that are part of the complex work order. The member sub - orders include an identifier for the member sub -

order and a set of P precedence criteria where the precedence criteria identifies a predecessor sub - order to be started or completed prior to starting the member sub - order. The precedence criteria may also include successor sub - orders to be started after the current member sub - order. The data structure also typically includes a set of Q fields containing specific information for the member sub - orders.

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Data structures containing records for -complex work orders may be stored in a database on computer readable medium. The member sub - orders can be selected from a database containing records of ordinary orders that contain all the necessary information for each sub - order including information for the Q specific fields.

The precedence criteria minimally identify at least one...

...included in the Q specific fields.

Also provided herein are processes for creating the complex work

order data structure in a computer system that contains instructions
for

communicating data regarding the complex work order to a workforce management system (WMS). Other processes include communicating a proposed start time for

comniencing work on a member  $\mbox{\it sub}$  -  $\mbox{\it order}$  to the WMS configured with a data

structure that stores the precedence criteria for the member <code>sub-orders</code> and validating whether the proposed start time satisfies the precedence criteria prior to starting work on the member <code>sub-order</code>. A typical start time proposal comes from a technician via wireless communication, where the technician...

- ...start time typically by transmitting an on-site or en-route message regarding the member **suborder** to the WMS. Validating a proposed start time includes checking that precedence criteria have been...
- ...signal indicates the start time or completion time for a SUBSTITUTE SHEET (RULE 26) predecessor **sub order**. Validating the -proposed start time may include sending a warning or alert signal to a...
- ...is typically a visual display (for example a flashing signal) that identifies the current member sub order and may optionally include an identification of the predecessor sub order that has not been completed.

The warning or alert signal might have one appearance indicating...
...a second appearance indicating the precedence criteria is not satisfied.

Also provided are processes for managing a complex work order that include scheduling appointment times for starting work on each member sub - order so that the appointment times satisfy the precedence criteria for each member sub - order.

This is done at least in part, by communicating data concerning complex work orders to a WMS that performs scheduling operations. The WMS uses the complex work order data structure to validate whether the precedence criteria is satisfied prior to scheduling one or more of the sub - orders for the complex work order. Scheduling processes optionally include assessing the duration of time required to complete the member sub - orders and travel times for technicians to arrive on-site for a given suborder. Scheduling may include fixed appointment time scheduling, appointment time window scheduling or resource allocation scheduling. Typically, appointment windows are negotiated with a customer for one or more sub - orders. Resource allocation scheduling is an open form of schedulincr where time is set aside from include optimizing routines for

scheduling work orders to a workforce where the work orders include complex work orders. An example of such a process includes identifying first and second sub - orders required to fulfill the complex order; relating the first sub - order to the second suborder by a precedence criteria; scheduling the first sub - order to a first appointment time for starting work; scheduling the second sub - order a second appointment time for starting work so that the first appointment time and the...

...first new appointment
SUBSTITUTE SHEET (RULE 26)
time is selected for the first or second sub - order and a

determination is made whether the appointment time for the other <code>sub-order</code> requires reassignment to satisfy the precedence criteria. If not, the first new appointment time will be scheduled for the first <code>work order</code>. If so, the other <code>sub-order</code> is rescheduled to a second new appointment time so that the resulting scheduled appointment times for the first and second <code>sub-orders</code> satisfy the precedence criteria. Typically, this process is repeated a number of times to yield...

...a valid complex work order.

Figure 6 illustrates a process of scheduling a plurality of sub - orders
for a complex work order.
Figure 7 illustrates example sub - order scheduling results for a complex

work order .

Figure 8 illustrates another example **sub - order** scheduling result for a complex **work order**.

Figure 9 illustrates a process for scheduling sub-orders for a complex routine.

DETAELED DESCRIPTION...

- ...complex work order (where N is > 1). Also included is a set of M member suborders 40 that are part of the complex work order (where M is > 1). Each (or at least one) of the member sub orders 40 includes: an identifier 50 for the member suborders, a set of P precedence criteria 60 that relate one member sub order to other member sub orders by identif@ing the sub orders that are to be started or completed prior to starting a given sub order (where P is > 0). The precedence criteria minimally includes an identifier for predecessor or successor sub orders 64, and may include various sub fields 66 and 68 to farther define the precedence...
- ...includes a set of Q specific fields 70 containing specific infon-nation for the individual **sub orders** (where Q is > 0). Also, the data structure may include an indication for the type of **sub order** 80.

The complex work - order identifier 20 is any representation that identifies the complex work order, for example, a complex work order number or name. The N common fields 30 typically include data that relate the member sub SUBSTITUTE SHEET (RULE 26)

orders of the complex work order to a common place, business unit, service area, customer name and the like. The <code>sub - order</code> identifier 50 typically includes a name or number for each of the related <code>sub - orders</code>. The <code>sub - order</code> identifier 50 may be a special identifier reserved for <code>sub - orders</code> that are part of a complex <code>work order</code>. More typically, <code>sub - order</code> identifier 50 is an identifier for an ordinary <code>work order</code>, which, when included with the set of M member <code>sub - orders</code>, becomes a component of a complex <code>work order</code>. In this sense, the ordinary <code>work order</code> is considered "promoted" to inherit the data features of a complex <code>work order</code>. An ordinary <code>work order</code> identifier for a <code>sub - order</code> is particularly useful when a service provider has an existing database of ordinary <code>work orders</code> that can be used to assemble a complex <code>work order</code>.

For example, installing a new cable and activating a requested cable service might require ordinary...

...s database and each ordinary order may carry its own Q specific fields. A complex work order can be created by selecting and assigning the ordinary orders NC and CS into the set of M member sub - orders, relating the sub - orders to one another by a precedence criteria, and providing the complex work order identifier 20, for example "NCS. In this example, the lsub - orders would "inherit" the common information for the complex The Q specific fields 70 typically include sub fields specifying features of the individual sub - orders. Example features specified in the Q specific fields include skill level of the technician required, equipment required, estimated duration of the work order, the identity of a specific technician or other desired information.

The Q specific fields may be limited to the fields of ordinary work orders, or may be user configured specifically for complex work orders. Separate configuration of the Q specific fields is useful when the performance of a sub - order is altered by being associated with a complex work order. This may occur, for example, when the combination of separate sub - orders into a complex work order reduces the duration of The order type field 80 includes information that facilitates management of different types of sub - orders based on how they are treated by an SUBSTITUTE SHEET (RULE 26) I 0 automated...

- ...scheduled in discrete portions for completion at different times. In the data structure provided herein. work orders of any type can be integrated into a complex work order, however, program instructions for entering data for a complex work order will provide an error message if an order type is inconsistent with a precedence criteria for itself or another member sub order.
  - 1 5 For example, undated sub-order types cannot have predecessors and cannot be predecessor...from a resource pool of service technician time so that work orders can be fulfilled, scheduling appointment windows and start times for completing work orders, assigning work orders to individual technicians, optimizing the scheduling of work orders so as to minimize costs to the enterprise, communicating work orders to dispatchers and to field service technicians, receiving input regarding the start and completion time of work orders, generating summary reports and generally tracking the progress of work order fulfillment by a work force.

Example workforce management systems include, but are not limited to, versions of the ADVANTEXrm system available from Mobile...

...RULE 26) complex work order to the WMS 150 configured with COM 200. The member suborders may be entered de novo 445 or selected from a database 450 that stores information for ordinary work orders. In addition, entries for the Q specific fields 460 for each member sub - order may be made de novo 445 or imported from the database 450 that stores such information regarding ordinary work orders. Ordinarily a request to create a complex work order also includes entry of the common features in the N common fields 470.

As mentioned...communicated to COM 200 through a variety of means.

Turning now to Figure 5. complex **work order** creation may further include various acts of verification. COM 200 inspects each member of the set of M **sub - orders** and perfonn a preliminary verification. The complex order creation is 'dered valid at this stage...

- ...true: (1) the complex order consi
  - recognizes the identifier for each of the M member sub orders 510; (2) there aren't more precedence relationships or sub orders than are permitted by the configuration of the particular system in which COM 200 resides 520; (3) each identified predecessor or successor sub order is within the set of M sub orders in the same complex order 530; (4) the precedence criteria are logically valid 540 (e...
- ...verification can occur in any sequence and may optionally occur during the process of complex work order creation as appropriate, for example, verification of a recognizable sub order can occur immediately after the identifier for such a sub order is entered.

In certain embodiments, the appointment time or appointment time window for one or more of the **sub - orders** is determined by negotiation with the customer. In these embodiments, the WMS typically provides an...

- ...workforce availability to the CRS 1 10 (or other personnel) during the process of complex work order creation. Where a complex work order request includes an appointment time for starting the complex work order as a whole (i.e., in the N common fields) or for starting one or more of the member sub orders (i.e., in the Q specific fields) COM 200 may further send a message to...
- ...to validate whether a schedule can be constructed to satisfy all precedence criteria for all **suborders** of the complex **work order** based on workforce availability with respect to the selected appointment time 560. If not, a...
- ...message will be transmitted to the TB with an error message 565 indicating that complex work order cannot be accomplished with the selected appointment time. If a complex work order is valid, COM 200 sends messages to the WMS 150 to create a set of work orders representing each member sub order in a manner that satisfies all the precedence criteria 570. If COM 200 receives confirmation from the WMS 150 that all sub orders have been successfully created COM 200 sends an acknowledgment (ACK) message to the TB.

If...

## ...200.

Allocating time is that aspect of scheduling which sets aside blocks of time while **scheduling** also includes **assigning tasks** to the allocated blocks of time. **Scheduling** may also include other related **tasks**, such as **assigning tasks** to particular technicians or optimizing the order or distribution of assignments for a single technician...

...Figure 6 illustrates a general process of allocating time or scheduling a plurality of member sub - orders for a complex work order created by a WMS 150 configured with COM 200. COM 200 breaks the complex work order into the set of M work orders 61 0. For each ith sub - order the WMS 150 selects a start time, appointment time window, or allocates time resources 620...

...a start time or appointment time window has been selected for any of the ilh sub - orders (for example, by having a predetermined appointment time window), or in N common fields that start time or appointment time window will be used for that sub - order. The predecessor sub - order for the it' member suborder is then obtained from the precedence criteria and the predecessor sub - order is assigned a time also based on the workforce resources 630.

The assigned appointment times...repeated until the precedence criteria

When the start times for the ilh <code>sub - order</code> and all of its predecessor <code>sub - orders</code> have been selected and validated, the process repeats for each of the M member <code>sub - orders</code> in the complex <code>work order</code> until each <code>sub - order</code> has been scheduled 660. If initial selection of appointment times for the predecessor <code>sub - orders</code> does not satisfy the precedence criteria, new appointment times are selected and tried 680. If

...so that the CRS or other personnel can 4 @negotiate" appointment time windows for each **sub - order** to satisfy the precedence criteria.

Any of the sub-orders can be selected as a...

is satisfied 650.

- ...and reliable. Under more typical circumstances, a variety of factors make it impractical to schedule work orders for fixed times, for example, customer unavailability at a fixed time, traffic delays, unforeseen delays in the completion of earlier work orders, urgent work orders requiring priority attention and the like. It is more practical, therefore, for the WMS 150...
- ...range from the earliest to the latest time a technician will arrive to start a  $\operatorname{\mathbf{sub}}$   $\operatorname{\mathbf{order}}$  .

Figure 713 illustrates an alternative practice where the WMS 150 configured with COM 200 schedules...

- ...time windows rather than fixed start times to satisfy the precedence criteria for a complex work order. The plurality of appointment time windows 730 are illustrated by segments whose widths represent the...
- ...from the earliest 735 to latest 736 time a technician should arrive to service a sub order. In this embodiment, the appointment time windows for each of the sub orders are scheduled so that the earliest start time for each member sub order is no earlier than the latest start time for the immediate

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  predecessor sub order plus the duration fi.e. DI, D2, D0 for

predecessor **sub** - **order** plus the duration fi.e. DI, D2, D0 for completing each member **sub** - **order**, which is illustrated by the shaded areas 740 on the work day time line 700...

#### ...sub-order.

While the scheduling process illustrated in Figure 7B provides more flexibility in scheduling **sub - orders** than fixed time scheduling, it does not take advantage of those occasions where **sub - orders** can be started and completed early in an appointment time window. For example, if 0...

...in turn provides more options for increasing work force efficiency (for example by inserting additional work orders such as emergency work orders or undated work orders into an existing schedule).

Figure 8 illustrates an alternative practice where the WMS 150 configured with COM 200 schedules overlapping appointment time windows for a plurality of sub - orders 300 to fulfill the precedence criteria. In this example, the complex work order includes sub - orders 1A, 1B, 2, 3A, 3B and 4. The WMS 150 schedules a plurality of appointment site for each sub - order . In this example, each member sub - order IA and IB have precedence criteria that identify null predecessor sub orders meaning that these sub - orders do not have predecessor sub orders . Alternatively, or in addition, the precedence criteria for each of 1A and 1B identify the other as a sub - order that can be started simultaneously or at any time with respect to each other. The precedence criteria for sub - order 2 identifies sub - orders IA and IB as predecessor sub - orders that must be started or completed before sub - order 2 is started. The precedence criteria for sub - order 3A and 3B identify sub - orders 1A, 1B and 2 as predecessors, and optionally identify each other as simultaneous sub - order orders. The precedence criteria for sub - order 4 SUBSTITUTE SHEET (RULE 26)

identifies 1A, 1B, 2, 3A, and 3B as predecessor **sub - orders**. Because the earliest start time for each **sub - order** satisfies the precedence criteria with respect to the earliest start time for each predecessor **sub - order**, this selection of appointment time windows satisfies the precedence criteria for each scheduled order, therefore...

...to be scheduled whenever available from the workforce. In addition to being useful for scheduling work orders with large appointment time windows, the scheduling process depicted in Figure 8 is able to satisfy precedence criteria that include overlapping suborders, i.e., where a member sub - order can start at a time before the completion, but after the start of one or more of its predecessor sub - orders.

The scheduling process depicted in Figure 8 can result in occasions where a technician is...

- ...the WMS 150 configured with COM 200 by evaluating the actual start times of predecessor <code>sub orders</code> . As explained in more detail in the Appendix, the WMS is typically configured to receive an input from technicians at both the start and completion of any <code>work order</code> . This input includes timestamps indicating the respective times of start and completion. When a technician sends a start time for a predecessor <code>sub order</code>, the WMS 150 configured with COM 200 calculates the estimated completion time of that predecessor...
- ...with COM 200 selects a new start time (or appointment time window) for the successor **sub order**, that will satisfy the precedence criteria, and sends a validation signal to the technician 160...
- ...dispatcher 140 may recognize that a technician is scheduled to start work on a predecessor **sub order** but not yet completed it, and enter a proposed start time to reschedule the successor **sub order**.

  Rescheduling a complex **work order** is described in more detail in the Appendix.

Other processes provided by a complex work order data structure include optimizing routines where the scheduling of the sub - orders in a complex work order includes scheduling appointment times for each sub - order in manner that satisfies the precedence criteria and provides an overall schedule for an individual...

...used with WMSs, that provide algorithms for assigning appointment time windows for a plurality of work orders to set daily schedules for a workforce.

Such processes include assigning work orders to individual...

...versions of the ADVANTEX system provided by NMSI.

Figure 9 illustrates a process for scheduling **sub - order** assignments for

a complex work order using an optimizing routine that rearranges appointment time windows. This process includes identifying first and second sub - orders required to fulfill the complex order 910 and relating the first sub - order to the second sub - order by a precedence criteria 920, for example, by creating a complex work order as discussed above. The process further includes scheduling the first sub - order to a first appointment time window and scheduling the second sub - order a second appointment time window, so that the first appointment time window and the seconf...

- ...the process further includes selecting a first new appointment time for the first or second sub order 940 determining whether the appointment time window for the other of the first or the second sub order requires reassignment to satisfy the precedence criteria with respect to the first new Xappointmentime 950, then rescheduling the first or second sub orders to the first new appointment time and if required, rescheduling the second sub order to a second new appointment time, so that the resulting rescheduled appointment times for the first and second sub orders provides a new solution that satisfies the precedence criteria 960. Optionally, the process is reiterated...
- ...time, and/or increases the overall yield in productivity, e.g., by providing that more work orders can be completed in a day.

Figure IO graphically illustrates an example result of the above process for scheduling <code>sub - order</code> assignments for a complex <code>work order</code>. In this example <code>suborders</code> 0, and 02 are components of a complex <code>work order</code>, where 0, must be completed before02, and these are to be added to a schedule that includes a plurality of ordinary <code>work orders</code> WO, WO Y and WO, 980 distributed across a workday time line 700. The width of the <code>sub - orders</code> and <code>work orders</code> correspond to the duration of <code>SUBSTITUTE SHEET</code> (RULE 26) the orders. In the initial scheduling...

...the WMS may be configured to return to the original schedule 930 without reassigning either **sub - order**.

The above example is discussed with respect to appointment times, however, the same process can...

...time resources.

For purposes of clarity, Figure 10 is illustrated with only one reassignment of <code>sub - orders</code>, without any rescheduling of the ordinary <code>work orders</code>, and with only two scheduling solutions 930 and 960 that fulfill the precedence criteria. In practice, the optimization process would also include several different reassignments of the <code>sub - orders</code>, several reassignments of the ordinary <code>work orders</code>, and several scheduling solutions that satisfy the precedence criteria. The number of scheduling solutions can...

...the number of total orders to be scheduled, the number of precedence relationships for complex work orders, as well as the computational limits of the computer performing the steps. The best (or... ...invention as it may be embodied in one or more practices.

Complex Order Cancellation

Complex work orders can be cancelled as whole when TB sends a complex order cancellation message to COM identifying the complex work order number: If none of the sub - orders have been completed, COM cancels all of the sub5 orders and sends a complex order cancellation message to TB. If at least one suborder is complete, COM sends a complex order partial completion message to TB.

COM cancels all of the remaining sub - orders and sends a complex order partial completion message to TB. Similarly, complex work orders can be cancelled when COM receives a cancellation message for a sub - order sent by a dispatcher or technician. Unlike a cancellation request from TB, dispatchers and technicians usually initiate the cancellation by sending a message to cancel only a sub - order to the WMS. Because the sub - order is associated with a complex work order , WMS sends the order cancellation message to COM. When COM receives a sub order cancellation message from the WMS, if all of the other. sub orders for the complex order are cancelled, COM sends the complex order cancellation message to TB. If at least one **sub - order** has been completed, COM will send a complex work order partial completion message to TB. If at least one of the other sub - orders for the complex order is not complete or cancelled, COM takes no action with respect to TB, i.e., the remaining sub - orders remain active. SUBSTITUTE SHEET (RULE 26) Complex Order Completion The WMS is ordinarily configured to...

...from technicians. When technicians transmit order completion forms (or
any
message indicating completion of a sub - order ) the WMS sends a sub order
completion message to COM. When COM receives an order completion message
for a sub - order , if all of the sub - orders for the complex order
are completed, then COM sends a complex order completion message to...

- ...order completion message contains the complex order number (identifier), and for each of the M **suborders**, the **sub order** number (identifier) and specific data regarding the work on that **sub order**, such as the timestamps for the original dispatch, when it was manually acknowledged by the...
- ...technician called ahead, was en-route, onsite, and the actual time of completion of the sub order. If at least one of the other sub orders for the complex order is not complete or cancelled, COM takes no action with respect to TB so the complex work order remains active but is updated with suborder completion data. There is no limit to the number of forms (or amount of data) that can be sent for any sub order. When all sub orders have received a completion message, a complex work order completion message is sent to the TB which can then archive the complex work order.

Complex Order Partial Completion
If a sub - order completion message is sent to COM, and at least one
sub - order has been cancelled, COM sends a complex order partial

completion message to TB. This message contains the complex work order number (identifier) and for each of the M sub - orders, the sub - order number (identifier,) and an indication of whether that sub - order was completed or cancelled, and specific data concerning the completion of each sub - order.

Complex Order Modification

Once created. comp@lex work orders can also be modified when a complex order modification message is sent to COM. The...

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similar to the creation request. It has the same complex work order identifier and

message format. A complex **work order** modification request differs from a

rescheduling request (discussed hereafter) because certain features of the complex In complex work order modification, all information is provided for all sub - orders (i.e., the order modification must specify the complete set of information that defines all sub - orders and their relationships). COM breaks the complex order modification down and validates the modification as in complex order creation.

COM ensures that the <code>sub - orders</code> are properly defined and that precedence criteria are valid for the current set of <code>sub - orders</code>. If the complex <code>work order</code> has already been scheduled, and some <code>sub - orders</code> have been completed or cancelled, the precedence criteria of such complete or cancelled <code>sub - orders</code> cannot be modified. The precedence criteria for <code>sub - orders</code> that are not complete or cancelled can be modified, and may still be related to those <code>sub - orders</code> that have been completed or cancelled.

For each sub - order that is canceled from the complex work order, the

sub - order will also be cancelled within the WMS if the order is not already complete or...

...more such cancellations will result in the overall cancellation or partial completion of the complex work order. COM will then process the complex order as described as for partially completed or cancelled as discussed. In certain embodiments, a cancelled sub - order need not be cancelled, but

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may be "demoted" back to the level of an ordinary work order. This may beneficial, for example, when the demoted sub - order still requires completion, but such completion is not a requirement for fulfilling all the precedence criteria in the complex work order.

For each <code>sub - order</code> that is added to the complex <code>work order</code>, if the <code>suborder</code> is already existing within the WMS as an ordinary <code>work order</code>, and not restricted from being part of a complex <code>work order</code> for specific reasons (e.g., an undated order or other special order that is not compatible with complex <code>work order</code> requirements) the WMS ordinary <code>work order</code> will be "promoted" and become a subI 0 order of the complex order. The promoted order will inherit the complex order number and any necessary precedence relationships. The newly promoted <code>sub - order</code> will be immediately modified based on the information in the complex order modification message. If the <code>sub - order</code> does not already exist within the WMS as a regular order, the order will be created as a <code>sub - order</code> of the complex order with the 5 relevant precedence criteria.

In dealing with complex work order modification messages, COM will validate precedence criteria, and verify that invalid fields (such as appointment...

...If valid, COM will then perform the required modifications, additions, cancellations, or promotions for each **sub - order**. If there is a non fatal error modifying, adding, canceling, or ZD

promoting one or more **sub - orders** (for example, if an order that was to be modified is already complete), COM will continue the modification request and still modify, add, cancel, or promote the other **sub - orders** in the complex **work order** as requested.

Alternatively, if any of the requests to ...changed (appointment date, appointment start time, appointment end time, expiry time, appointment type). A complex work order cannot be rescheduled to undated. COM will do as much of the processing above as it can, even if the processing for one or more sub - orders results in an error.

COM will ACK, NACK, and report errors in the same manner...before, WDS is a WMS provided by MDSI with

capabilities for scheduling and assigning ordinary work orders to individual

technicians in a work force. For **sub - orders** of a complex **work order**, WDS

scheduled, in-day, runner/floater, auto-dispatch, re-distribute, and forecast functions operate as they do in versions without complex work order features, except a suborder will not be assigned to a technician unless all of its predecessors have been assigned and there is an expectation (based on sub - order duration) that all of its predecessors will be complete by the time the technician is scheduled to go on-site for the sub - order.

When a technician is considered as part of the WDS run (i.e., when the... been satisfied, and the order number of the offending predecessor sub-order.

A new complex work order report will appear at the end of the ordinary report. The report will be turned...

...off based on the value of a parameter 1 5 in wd.ini. The complex work order report will include the following information for each complex order: complex order number; total number of sub - orders; total number of assigned sub - orders (i.e., sub - orders that are not pending or cancelled). For each sub - order: the report includes: sub - order number; an indication of whether the suborder was considered in the WDS run; an indication of whether the sub - order is assigned (i.e., not pending or cancelled); and the predecessor sub - order numbers. The report will only include complex orders in the report if the WDS run considered one

of its **sub** - **orders** for assignment SUBSTITUTE SHEET (RULE 26)

## Claim

1 A data structure stored on computer readable media for managing a complex  $\mbox{work}$   $\mbox{order}$ , comprising an identifier for a  $\mbox{work}$   $\mbox{order}$  that indicates it is a complex  $\mbox{work}$   $\mbox{order}$ ;

a set of N common fields that identify features of the complex  $\mbox{work}$  order , where N is > 1;

a set of M member sub - orders that are part of the complex work order,

where M is > 1, and where the member sub - orders in the set include an identifier for the member sub - order, a set of P precedence criteria, where P is > 0, and where the precedence criteria identifies a predecessor sub - order to be started or completed prior to starting the member sub - order; and

- 2 The data structure of claim I where the set of M member suborders...
- ...on the member sub-order.
  - 16 In a computer, a process for creating a complex work order comprising, SUBSTITUTE SHEET (RULE 26) identifying a work order as a complex work order by an identifier; selecting a set of M member sub orders associated with the complex. The process of claim 16 further including identif@ing a set of Q fields containing specific information for the M member sub orders, where Q is > 0; and entering the Q specific fields into the data structure.
- ...each M member sub-orders.
  - 19 In a computer, a process for managing a complex work order ZD comprising, identifying a work order as a complex work order; selecting a set of M member sub orders associated with the complex SUBSTITUTE SHEET (RULE 26)
  - 20 The process of claim 19 ffirther...the proposed start time for the member sub-order to a technician if the proposes **start** time is validated.
  - 30 In a computer, a process for managing a complex work order comprising, identifying a work order as a complex work order; selecting a set of M member sub orders associated with the complex sub order.
  - 31 The process of claim 30 further including validating whether the precedence criteria is satisfied...
- ...precedence criteria is not satisfied.
  - 42 In a computer, a process for managing a complex work order comprising, identifying first and second sub orders required to fulfill the complex order; relating the first sub order to the second sub order by a precedence criteria; scheduling the first sub order to a first appointment time for starting SUBSTITUTE SHEET (RULE 26) scheduling the second sub order a second appointment time for startincy work so that the first appointment time and the...

...satisfy the precedence criteria; selecting a first new appointment time for the first or second sub-order; determining whether the appointment time for the other of the first or

the second **sub** - **order** requires reassignment to satisfy the precedence criteria with

respect to the first new appointment time, and rescheduling the first or second <code>sub - orders</code> to the first new appointment time and if required, rescheduling the second <code>sub - order</code> to a second new I O appointment time, so that the resulting scheduled appointment times for the first and second <code>sub - orders</code> satisfy the precedence criteria.

43 The process of claim 42 further including identifying a set...

... of technicians as a whole.

50 A system for managing distribution of a plurality of work orders to a workforce of mobile service representatives comprising; means for communicating a request for work orders that include complex work orders to a computer system that includes a data structure for identifiing a work order as a complex work order where the data structure includes,

an identifier for the complex order;

a set of N common fields that identify features of the complex work order , where N is > 1;

a set of M member sub - orders that are part of the complex completed prior to starting the member sub - order, and where P is > 0, and optionally including set of Q fields containing specific information for the sub - orders, where Q is > 0.

means for communicating a completion signal indicating completion of predecessor **suborders** from a mobile service technician to a workforce

management system stored on computer readable media,
...the workforce

management system to a worker who proposes a start time for a member  $\mbox{ sub }$  -  $\mbox{ order }$  to

the workforce management system, where the workforce management system validates whether the selected start time satisfies the precedence criteria for the member **sub - order** with respect to the whether the P predecessor **sub - orders** have been completed.

51 The system of claim 50 where the means of communicating between...

...for a complex work order.

53 A system for managing distribution of a plurality of work orders to a workforce of service representatives comprising; a workforce management system stored on computer readable medium that is configured with a data structure for identifying a work order as a complex

work order including,

an identifier for the complex work order; a set of N common fields that identify features of the complex criteria that relate a member  $\verb"sub" - order"$  to  $\verb"suborder"$  that are to be started or completed prior to starting the member  $\verb"sub" - order"$ , and where P is > 0, and optionally including set of Q fields containing specific information for the  $\verb"suborder"$ s, where Q is > 0.

a first wireless data communication device configured to transmit a

completion signal indicating completion of the predecessor suborders from to the 54. The system of claim 5 3 wherein the workforce management I...

## 13/3,K/9 (Item 9 from file: 349) DIALOG(R) File 349: PCT FULLTEXT (c) 2005 WIPO/Univentio. All rts. reserv. 00842012 \*\*Image available\*\* ORDER SCHEDULING SYSTEM AND METHOD FOR SCHEDULING APPOINTMENTS OVER MULTIPLE DAYS SYSTEME ET PROCEDE DE PROGRAMMATION D'ORDRE PERMETTANT DE FIXER DES RENDEZ-VOUS SUR PLUSIEURS JOURS Patent Applicant/Assignee: MDSI MOBILE DATA SOLUTIONS INC, 10271 Shellbridge Way, Richmond, British Columbia V6X 2W8, CA, CA (Residence), CA (Nationality), (For all designated states except: US) Patent Applicant/Inventor: JACOBS Simon, 406 - 2485 Balaclava Street, Vancouver, British Columbia V6K 4N9, CA, CA (Residence), CA (Nationality), (Designated only for: THOMAS John, 1646 Babine Avenue, Kamloops, British Columbia V2E 2P7, CA, CA (Residence), CA (Nationality), (Designated only for: US) ANTHONY Rob, 179 Waterford Bridge Road, St. Johns, Newfoundland & Labrador AlE 1C7, CA, CA (Residence), CA (Nationality), (Designated only for: US) Legal Representative: KONDOR George F (agent), Oyen Wiggs Green & Mutala, 480 - 601 West Cordova Street, Vancouver, British Columbia V6B 1G1, CA, Patent and Priority Information (Country, Number, Date): Patent: WO 200175693 A2 20011011 (WO 0175693) WO 2001CA422 20010402 (PCT/WO CA0100422) Application: Priority Application: US 2000193834 20000331; US 2000193917 20000331; US 2000193832 20000331; US 2000193705 20000331; US 2000193833 20000331 Designated States: (Protection type is "patent" unless otherwise stated - for applications prior to 2004) AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE DK DM DZ EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT TZ UA UG US UZ VN YU ZA ZW (EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR (OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG (AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW (EA) AM AZ BY KG KZ MD RU TJ TM Publication Language: English Filing Language: English Fulltext Word Count: 16964

Main International Patent Class: G06F-017/60

Fulltext Availability:

Claims

## Claim

... 47. A server computer system for scheduling splittable work orders, the system comprising an order scheduling component adapted to receive requests for scheduling splittable work orders from client computer systems, the scheduling component being operable responsive to a client computer initiating a request to schedule a splittable work order

to **assign** to the splittable **work order** a job duration required to 5 complete the order and a split time that is...

...on a first day during which a portion of the service to complete the the scheduled work order .

48 The server computer system of claim 47 wherein requests initiated from the client computers and information about the scheduled work order are formulated into message packets adapted to be communicated over a communications network including the...

13/3,K/10 (Item 10 from file: 349)
DIALOG(R)File 349:PCT FULLTEXT

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00837966 \*\*Image available\*\*

SYSTEMS AND METHODS FOR PROVIDING REMOTE SUPPORT VIA PRODUCTIVITY CENTERS
SYSTEMES ET PROCEDES PERMETTANT D'APPORTER UNE TELEASSISTANCE PAR
L'INTERMEDIAIRE DE CENTRES DE PRODUCTIVITE

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Patent and Priority Information (Country, Number, Date):

Patent: WO 200171615 A1 20010927 (WO 0171615)

Application: WO 2001US8658 20010319 (PCT/WO US0108658)
Priority Application: US 2000190412 20000317; US 2000190390 20000317

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

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Fulltext Word Count: 12153

Main International Patent Class: G06F-017/60

Fulltext Availability: Detailed Description

Detailed Description

... work queue. At II 3, the work is performed followed by the associate closing the work order at 114. Once the work is done, the j ob database is updated at I...

...a task needing skill level I but a skill level 1 associate will not be assigned to any tasks requiring level 2 or three skills. The entries in Table 2 also show the associates...

...available for each associate and monitors when each associate is out of

the office, attending **scheduled** meetings, or tied up with an unfinished **task** from the previous shift. Associates are also preferably **assigned** to customer teams. The solver 44B attempts to assign primary team members to a job...

13/3,K/11 (Item 11 from file: 349) DIALOG(R) File 349: PCT FULLTEXT (c) 2005 WIPO/Univentio. All rts. reserv. 00837965 \*\*Image available\*\* TECHNICAL SUPPORT PROGRAM PROGRAMME DE SUPPORT TECHNIQUE Patent Applicant/Assignee: SIEMENS AKTIENGESELLSCHAFT, Wittelsbacherplatz 2, 80333 Munchen, DE, DE (Residence), DE (Nationality), (For all designated states except: US) Inventor(s): STUBIGER Jurgen, Peter-Vischer-Str. 6, 91056 Erlangen, DE, CAVANAGH Perry Michael, 16 Templeby Crescent NE, Calgary, Alberta T1Y 5G4 PFEIFER Kimberley James, 317 Point McKay Gardens, NW, Calgary, Alberta T3B 5C1, CA, WILLIAMS David Lesley, 1831 Morgan Avenue, Port Coquitlam, British Columbia V3C 1J8, CA, WILCOX Michael, 3928 Windgrove Crossing, Swanee, GA 30024, US, ZANCOLICH Giuseppe, 11205 Amu Windham Ak Master Road, Alpharetta, GA 30005, US, GOLY Krzysztof, 49038 Gardener Drive, Alpharetta, GA 30004, US, Patent Applicant/Inventor: STUBIGER Jurgen, Peter-Vischer-Str. 6, 91056 Erlangen, DE, DE (Residence) , DE (Nationality), (Designated only for: US) CAVANAGH Perry Michael, 16 Templeby Crescent NE, Calgary, Alberta T1Y 5G4, CA, CA (Residence), CA (Nationality), (Designated only for: US) PFEIFER Kimberley James, 317 Point McKay Gardens, NW, Calgary, Alberta T3B 5C1, CA, CA (Residence), CA (Nationality), (Designated only for: WILLIAMS David Lesley, 1831 Morgan Avenue, Port Coquitlam, British Columbia V3C 1J8, CA, CA (Residence), CA (Nationality), (Designated only for: US) WILCOX Michael, 3928 Windgrove Crossing, Swanee, GA 30024, US, US (Residence), US (Nationality), (Designated only for: US) ZANCOLICH Giuseppe, 11205 Amu Windham Ak Master Road, Alpharetta, GA 30005, US, US (Residence), AU (Nationality), (Designated only for: US) GOLY Krzysztof, 49038 Gardener Drive, Alpharetta, GA 30004, US, US (Residence), AU (Nationality), (Designated only for: US) Legal Representative: ROBINSON Melvin A (agent), Patent Department, Schiff Hardin & Waite, 6600 Sears Tower, Chicago, IL 60606, US, Patent and Priority Information (Country, Number, Date): Patent: WO 200171613 A1 20010927 (WO 0171613) Application: WO 2001US8573 20010315 (PCT/WO US0108573) Priority Application: US 2000190170 20000317 Designated States: (Protection type is "patent" unless otherwise stated - for applications prior to 2004) AU BR CA CN MX US (EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR Publication Language: English Filing Language: English Fulltext Word Count: 5894

Main International Patent Class: G06F-017/60 Fulltext Availability: Detailed Description

Detailed Description

... and assignment of maintenance actions 162.

The plan 152 is the foundation for the maintenance management 164 wherein standard jobs 166 are used for tasks due 168 on work orders 170 and requested work 172. The work orders 170 lead to a work schedule 178. From the management 164, the maintenance work 180...

13/3,K/12 (Item 12 from file: 349)
DIALOG(R)File 349:PCT FULLTEXT
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00837961 \*\*Image available\*\*

MENU DRIVEN MANAGEMENT AND OPERATION TECHNIQUE GESTION PILOTEE PAR MENU ET TECHNIQUE DE FONCTION

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Patent and Priority Information (Country, Number, Date):
Patent: WO 200171607 A1 20010927 (WO 0171607)

Application: WO 2001US8328 20010315 (PCT/WO US0108328)

Priority Application: US 2000190170 20000317

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(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AU BR CA CN MX US

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

Publication Language: English

Filing Language: English Fulltext Word Count: 31630

Main International Patent Class: G06F-017/60

Fulltext Availability: Detailed Description

Detailed Description

... assigm-nent of maintenance actions 162.

The plan 152 is the foundation for the maintenance management 164 wherein standard jobs 166 are used for tasks due 168 on work orders 170 and requested work 5 172. The work orders 170 lead to a work schedule 178. From the management 164, the maintenance work 180...and assignment of maintenance actions 162.

The plan 152 is the foundation for the maintenance management 164 wherein standard jobs 166 are used for tasks due 168 on work orders 170 and requested work 172. The work orders 170 lead to a work schedule 178. From the management 164, the maintenance work 180...

#### 13/3,K/13 (Item 13 from file: 349)

DIALOG(R) File 349: PCT FULLTEXT

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00829948 \*\*Image available\*\*

WORKFLOW SYSTEM AND BUILDER OFFERS IMAGE SCRIPT TOOLS ON INPUT DATA TYPE SYSTEME ET GENERATEUR DE FLUX DE TRAVAUX OFFRANT DES OUTILS DE SCRIPT D'IMAGES SUR LE TYPE DE DONNEES ENTREES

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Patent and Priority Information (Country, Number, Date):

Patent: WO 200163529 A1 20010830 (WO 0163529)

Application: WO 2001US5712 20010223 (PCT/WO US0105712)

Priority Application: US 2000184570 20000224; US 2001791124 20010222

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE DK DM DZ EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

- (OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG
- (AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW
- (EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English Fulltext Word Count: 3222

Main International Patent Class: G06F-017/60

Fulltext Availability: Detailed Description

## Detailed Description

- ... provides the information that the system needs to reason over how to create a workflow **management** procedures and dynamically generated user interfaces.
  - 1 5 In the Work Order Creation component, the creation of the workflow

management procedure is initiated by the user identifying the desired output product and the desired input products. The user...

- ...6 on a SUN I O workstation. The system integrates the following subsystems.
  - I . Manual **Work Order** Creation the user interface for creation and execution of workflow management procedures and abstracted templates (called profiles);
  - 2. Event Driven Work Order Creation a command-line interface for creation and execution of workflow management procedures;
  - 3. Work Order Interpreter the logic engine that reasons over needed inputs and outputs and available tools to...
- ...the workflow management
  procedure;
  - 4. Run Control the runtime control engine that analyzes the workflow management procedure for parallelism and creates the commands to execute the tasks;
  - 5. **Scheduler** the process **management** control executive that oversees process execution on each host, provides real-time and logged status...

#### 13/3,K/14 (Item 14 from file: 349)

DIALOG(R) File 349: PCT FULLTEXT

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00807445 \*\*Image available\*\*

# DYNAMIC AIRCRAFT MAINTENANCE MANAGEMENT SYSTEM

SYSTEME DE GESTION DYNAMIQUE DE MAINTENANCE D'AERONEF

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Patent Applicant/Inventor:

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Legal Representative:

FAIRBAIRN David R (agent), Kinney & Lange, PA, Kinney & Lange Building, 312 South 3rd Street, Minneapolis, MN 55415-1002, US, Patent and Priority Information (Country, Number, Date):

Patent: WO 200141024 A1 20010607 (WO 0141024)

Application: WO 2000US32832 20001201 (PCT/WO US0032832)

Priority Application: US 99168400 19991201

Designated States:

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AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE DK DM DZ EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT TZ UA UG US UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English Filing Language: English Fulltext Word Count: 13909

Main International Patent Class: G06F-017/60

Fulltext Availability: Detailed Description

Detailed Description ... task.

FIG. 7 illustrates example graphical user interface (GUI) 140 used in conjunction with tracking manager 24. GUI 140 is an example "Tasks Due" screen 140 of system 1 0. Screen 140 shows, in real-time, a list...

...to the current status. Screen 140 assists the user in developing the best plan and work order for an aircraft to insure that tasks are completed in a timely manner.

SUBSTITUTE SHEET...aircraft tail number 282, task number 284, bar code 286

corresponding to task number 284, work order number 288, zone number 290, sequence number 292, estimated hours 294, actual hours accrued 296, suggested number of crew members 298, skill required 300, crew numbers 302 of crews assigned to task, current date 304, 1 5 station number 306, and discrepancy or task description 308.

GUI...

13/3,K/15 (Item 15 from file: 349)

DIALOG(R) File 349:PCT FULLTEXT

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00799899 \*\*Image available\*\*

SYSTEM AND METHOD FOR AUTOMATED FINANCIAL PROJECT MANAGEMENT SYSTEME ET PROCEDE DE GESTION DE PROJET FINANCIER AUTOMATISE

Patent Applicant/Assignee:

THE CHASE MANHATTAN BANK, 41st floor, 270 Park Avenue, New York, NY 10017, US, US (Residence), US (Nationality)
Inventor(s):

GENDLER Joseph, 16-20 Radburn Road, Fairlawn, NJ 07410, US, Legal Representative:

WEISBURD Steven I (et al) (agent), Ostrolenk, Faber, Gerb & Soffen, LLP, 1180 Avenue of the Americas, New York, NY 10036, US, Patent and Priority Information (Country, Number, Date):

Patent: WO 200133477 A2-A3 20010510 (WO 0133477)

Application: WO 2000US41898 20001103 (PCT/WO US0041898)

Priority Application: US 99163506 19991104

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE DK DM DZ EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English Filing Language: English Fulltext Word Count: 12492

Main International Patent Class: G06F-017/60

Fulltext Availability: Detailed Description

Detailed Description

... are created against the previously approved

funding and begin with the creation of a project **task** that **assigns** a portion of the approved budget to a specific trade. In order to create a project **task** for a

commitment, the project manager selects the new document icon (281 in 1 0 Figure 3) to create the task...bid, waived bid, negotiated, national contract), the type of

commitment (e.g., purchase order, contract,  $\mbox{work}$  order ) the tax status of the

commitment (e.g., taxable, nontaxable) and a detailed description of...

## 13/3,K/16 (Item 16 from file: 349)

DIALOG(R) File 349: PCT FULLTEXT

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00784159

A SYSTEM, METHOD AND ARTICLE OF MANUFACTURE FOR REMOTE DEMONSTRATION OF BUSINESS CAPABILITIES IN AN E-COMMERCE ENVIRONMENT

SYSTEME, PROCEDE ET ARTICLE DE FABRICATION DESTINES A LA DEMONSTRATION A DISTANCE DES CAPACITES COMMERCIALES DANS UN ENVIRONNEMENT DE COMMERCE ELECTRONIQUE

Patent Applicant/Assignee:

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Inventor(s):

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Legal Representative:

HICKMAN Paul L (agent), Hickman Coleman & Hughes, LLP, P.O. Box 52037, Palo Alto, CA 94303-0746, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200116849 A2 20010308 (WO 0116849)

Application: WO 2000US24272 20000831 (PCT/WO US0024272)

Priority Application: US 99388026 19990831

Designated States:

(Protection type is "patent" unless otherwise stated - for applications

prior to 2004) AL AM AT AU AZ BA BB BG BR BY CA CH CN CU CZ DE DK EE ES FI GB GE GH GM HR HU ID IL IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MD MG MK MN MW MX NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT UA UG UZ VN YU ZW (EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE (OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG (AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW (EA) AM AZ BY KG KZ MD RU TJ TM Publication Language: English Filing Language: English Fulltext Word Count: 63151 Main International Patent Class: G06F-017/60 Fulltext Availability: Detailed Description Detailed Description ... request to Network Planning 116 network configuration ready (including identifier if successful), to Service Configuration work order to Network Inventory Management (if any physical work is necessary) start monitoring request to Network Data Management network configuration request to lower-level management Output data... ...Input TH work order from Network Planning and/or Network Provisioning change notification from Element Manager order ( start /stop/cancel) from Network Maintenance & Restoration 117 start monitoring request to Network Data Management new/spare / repair part available from Supplier equipment problems... ...element faults/ events from Element Managers regular/preventative maintenance requirements from Network Planning maintenance activity start /complete from Network Inventory Management performance degradation indication from Network Data Management Output Triggers order ( start /stop/cancel) to Network Inventory Management configuration and restoration requests to Network Provisioning service or SLA affecting network problem and resolution... 13/3,K/17 (Item 17 from file: 349) DIALOG(R) File 349: PCT FULLTEXT (c) 2005 WIPO/Univentio. All rts. reserv. 00775307 \*\*Image available\*\* A SYSTEM, METHOD AND COMPUTER PROGRAM FOR DETERMINING CAPABILITY LEVELS OF PROCESSES TO EVALUATE OPERATIONAL MATURITY OF AN ORGANIZATION SYSTEME, PROCEDE ET ARTICLE DE FABRICATION DESTINES A DETERMINER DES NIVEAUX DE CAPACITE D'OPERATIONS POUR DES BESOINS D'EVALUATION D'OPERATION DANS UNE RECHERCHE DE MATURITE OPERATIONNELLE Patent Applicant/Assignee: ACCENTURE LLP, 1661 Page Mill Road, Palo Alto, CA 94304, US, US (Residence), US (Nationality), (For all designated states except: US)

Patent Applicant/Inventor:

GREENBERG Nancy S, 5529 Newton Avenue South, Minneapolis, MN 55410, US, US (Residence), US (Nationality), (Designated only for: US)

WINN Colleen R, 11472 Fairfield Road #103, Minnetonka, MN 55305, US, US

(Residence), US (Nationality), (Designated only for: US)

Legal Representative:

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Patent and Priority Information (Country, Number, Date):

Patent:

WO 200108037 A2-A3 20010201 (WO 0108037)

Application:

WO 2000US20353 20000726 (PCT/WO US0020353)

Priority Application: US 99361338 19990726

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AL AM AT AU AZ BA BB BG BR BY CA CH CN CU CZ DE DK EE ES FI GB GE GH GM HR HU ID IL IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MD MG MK MN MW MX NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT UA UG US UZ VN YU ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English Filing Language: English Fulltext Word Count: 86229

Main International Patent Class: G06F-017/60

Fulltext Availability: Detailed Description

Detailed Description

... documented and available for verification activities.

- GP2.7 Employ version control to manage changes to **work** products. Place identified work products under version control, or configuration management to provide a means...this practice embodies the pro-active planning of personnel. This includes the selection of proper **work** forces, training, and dissemination.
- 31 GP 3.4 Provide feedback in order to maintain knowledge...Assessment Indicators

at Client

Performance GP2.1 Establish and maintain Policy regarding deployment and the

**Management** a policy for performing synchronized efforts of other process

operational tasks areas is established andfollowed.

GP2.2 Allocate sufficient All deployment personnel have access to resources to meet software tools, **schedules**, andfeedback expectations necessaty i.n order to complete their **tasks**.

GP23 Ensure personnel Training policy is in placefor new receive the appropriate type deployment personnel...

13/3,K/18 (Item 18 from file: 349)
DIALOG(R)File 349:PCT FULLTEXT
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00775305 \*\*Image available\*\*

A SYSTEM, METHOD AND COMPUTER PROGRAM FOR DETERMINING CAPABILITY LEVEL OF PROCESSES TO EVALUATE OPERATIONAL MATURITY IN AN ADMINISTRATION PROCESS AREA

SYSTEME, PROCEDE ET ARTICLE MANUFACTURE DE VERIFICATION D'UN PROCESSUS A MATURITE OPERATIONNELLE PAR DETERMINATION DU NIVEAU D'APTITUDE DANS UN DOMAINE DE PROCESSUS TRAITEMENT D'ADMINISTRATION UTILISATEUR

Patent Applicant/Assignee:
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Patent Applicant/Inventor:
 GREENBERG Narcy S 5529 Newton Avenue South Minneapolis MN 55410 US

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Legal Representative:

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Patent and Priority Information (Country, Number, Date):

Patent: WO 200108035 A2-A3 20010201 (WO 0108035)
Application: WO 2000US20238 20000726 (PCT/WO US0020238)

Priority Application: US 99360928 19990726

Designated States:

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AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE DK DM DZ EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT TZ UA UG US UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English · Filing Language: English

Filing Language: English Fulltext Word Count: 86405

Main International Patent Class: G06F-017/60

Fulltext Availability: Detailed Description

### Detailed Description

... the extent to which the execution of the process is managed in order to produce work products within a stated time and resource requirement. The related Generic Practices are.

GP2.1...Assessment

Indicators

at Client

Performance GP2.1 Establish and maintain A documentedpolicy is maintained, that

Management a policy for performing describes procedures for requesting operational tasks changes, time-frames for implementing changes, and change reporting requirements.

GP2.2 Allocate sufficient Adequate resources...Assessment Indicators at Client

Performance GP2.1 Establish and maintain Policy regarding deployment and

the

Management a policy for performing synchronized efforts of
otherprocess
operational tasks areas is established andfollowed.

operational tasks areas is established andfollowed. GP2.2 Allocate sufficient All deploymentpersonnel have access to resources to meet software tools, schedules, andfeedback expectations necessary in rder to complete their tasks.

GP2.3 Ensure personnel Trainingpolicy is in placefor new receive the appropriate type deploymentpersonnel regarding...

13/3,K/19 (Item 19 from file: 349)
DIALOG(R)File 349:PCT FULLTEXT

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00772919 \*\*Image available\*\*

AUTOMATIC WORK PROGRESS TRACKING AND OPTIMIZING ENGINE FOR A TELECOMMUNICATIONS CUSTOMER CARE AND BILLING SYSTEM

MOTEUR DE SUIVI ET D'OPTIMISATION D'ACTIVITE AUTOMATIQUE POUR UN SYSTEME DE SERVICE A LA CLIENTELE ET DE FACTURATION DE TELECOMMUNICATIONS

Patent Applicant/Assignee:

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Patent Applicant/Inventor:

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Legal Representative:

BECKERS J Randall, Staas & Halsey LLP, Suite 500, 700 Eleventh Street, N.W., Washington, DC 20001, US

Patent and Priority Information (Country, Number, Date):

Patent:

WO 200106426 A1 20010125 (WO 0106426) WO 99US16442 19990726 (PCT/WO US9916442)

Application: WO 99US16442 1999072 Priority Application: US 99354084 19990715

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AL AM AT AU AZ BA BB BG BR BY CA CH CN CU CZ DE DK EE ES FI GB GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MD MG MK MN MW MX NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT UA UG US UZ VN YU ZW (EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW SD SL SZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English Fulltext Word Count: 10662

Main International Patent Class: G06F-017/60

Fulltext Availability: Detailed Description Claims

Detailed Description

... the Invention

The present invention is directed to a system for work progress tracking and management and, more particularly, to a system for

assigning tasks to a workforce, optimizing the scheduling of the tasks.

1 5 with automatic rescheduling of the tasks while insuring the completion

of the tasks before the desired completion date and utilizing the...

...optimization on a regular basis This system should also operate without significant manual intervention and schedule tasks based on several constraints SUMMARY OF THE INVENTION It is an object of the present...

 $\dots 0$  of the system in the area of "stability zones" representing time periods

in which **assigned tasks** may not be rescheduled These stability zones are based on parameters the user specifies and...rescheduled, it would be desirable to insulate the customer

from changes, i e "lock" the **task** where such dependency exists, and **schedule** around it Another example of locking is scheduling against a given date, e g customer...

...described in detail later,

e ( )

together with pictorial representation The other aspect of stability of the **schedule** is the flexibility to "lock" **tasks** (either dependencies or

delivery dates) so as to make internal **schedule** changes transparent 5 to the customer

It is still a further object of the present...

...of composed activities small, and avoid
gaps in work pool utilization activities typically comprise several
tasks The system schedules as many of the tasks in parallel as
possible, thus producing the shortest possible critical path for the
overall composed 2 When a worker is assigned to a task the worker is
not

available for other activities That worker is used to 1 00...

...pool since they are in the same geographic area and possess the same skills The scheduling Page 1 1

system **assigns tasks** to resource pools Assignment of worker names to resources is done shortly before the task is due to start such as a day earlier **Tasks** are **assigned** based on roles first, e g Technician I (where I refers to the skill level...

...organizing a set of activities into an "optimal" order, based on the parameters supplied The scheduling of each task takes into account dependencies, priority, duration, staff availability per job category (work pool), and material

...runs are

started for all orders in the system
An internal order (10") consists of **sub - orders** and internal order positions Internal orders can cross more than one regional location A dependency...

...either from

an external system or an internally generated order by the telecommunications provider  $% \left( 1\right) =\left( 1\right) \left( 1\right) +\left( 1\right) \left( 1\right) \left( 1\right) +\left( 1\right) \left( 1\right)$ 

A sub - order ("SO") consists of internal order positions

An internal order position ("IOP") consists of work orders and tasks and can be dependent on other IOPs

A work order ("WO") consists of work orders and tasks

Dependencies to other work orders can also exist

A time slot is a period of time in which activities can...

...five minutes In general,
Page 13
one task has a unique time slot If a task is longer than the time slot,
the task is assigned to several time slots For example, a task has

...the middle of the second time slot It should be noted that no mutually dependent **tasks** are **assigned** to the same time slot This is done to prevent a situation where a task...

process time of 3 hours, but time slots have duration of 2 hours...

...intervention Activities are the basic components in the present inventions
Constraints are directly related to **scheduling** of **tasks**Examples of constraints include time constraints indicating starting and finishing times, precedence constraints indicating that...

- ...to an internal order 10 (10") Internal orders 10 are divided into several types of sub orders 20 ("SO") and internal order positions 30 ("IOP") The sub orders 20 may then be further divided into additional 10P's 30 and the IOP's 30 may in turn be divided into additional work orders 40 ("WO") Finally, WO's 40 may be divided into one or more tasks 50...
- ...If there is a gap of two hours and the online system 101 needs to **schedule** a two hour **task**, it would fill this gap Gaps are defined as "installation gaps", obviously a company would...
- ...to fill in gaps in stability zone 66, but not to take out or move tasks already scheduled This is done to minimize changes in stability zone 66 and insure no sudden and...
- ...assign
  activities Hence, this zone 68 is not stable with respect to
  1 5 rescheduling Work orders may be rescheduled in order to produce
  the optimum schedule possible The typical length of...actual completion
  time per task
  For Example, the online system 1 0 1 could have tasks

Page 24

scheduled for the afternoon which are dependent on the completion of morning tasks If the actuals...workflow engine 185 detects a new request and puts the newly modified order through the scheduling engine in the offline run, which results in task X starting on 6/5 A clean up occurs when the workflow engine 185 detects a new/modified task and runs it through the schedule engine 170 The schedule engine 170 corrects the inconsistencies and contradictions This checking and clean up function of the...

...expressions evaluate to "true" If a branch is evaluated to true then the tasks and work orders contained within the branch are automatically added to the workflow Page 27

Scheduling Input
Each...without workforce intervention They
get executed in real time or near real time These automatic tasks are
not scheduled in "time slots" since these automatic tasks are
entirely
1 5 performed by a computer and require no human intervention The WO...

...task slips, there are only two possible states that can exist First, there are dependent tasks scheduled in the same day Second, there are no dependent tasks in the same day In case where there are dependent task scheduled in the same day, an alarm is sent to the supervisor, who can immediately stop scheduled for the same day The task is left in the dependent tasks pending state The remaining optimization (beyond the current day) is handiedintheofflinesystem101...Figure 8, the distributed offline system 102 re-plans all activities, taking into account that tasks , which are assigned to the stability zone 66 should not be modified Offline Optimization Internal orders 10 shown...

#### Claim

20 4 × 20

... according to claim 1
wherein the constraints comprise work force utilization, customer
priority, due date, task dependencies, and geographic worker
assignments and the schedule is created and optimized based on the
constraints

3 A work progress tracking system according...

#### ...tasks

based on a templates representing products and services stored in a database and the **tasks** are incorporated into the **schedule** .with a plurality of dependencies

4 A work progress tracking system according to claim 3...

## ...further comprises

a database containing templates that divide customer order entries into one or more **tasks** and a plurality of **scheduling** rules 1 0 7 A work progress tracking system according to claim 6, wherein the...

# ...further comprises

a database containing templates that divide customer order entries into one or more tasks and a plurality of scheduling rules 9 A work progress tracking system according to claim 8, wherein the offline distributed...products and services stored in a database comprising a plurality of tasks for every possible work order and a plurality of dependencies indicating which tasks of the plurality of task must be completed before other dependent tasks can start, an online distributed system to receive and schedule a plurality of customer order entries with constraints, wherein the constraints comprise work force utilization...

...entries and automatically issue an alarm and find a free time slot when available to **schedule** a **task** associated with a customer order entry of the plurality of customer order entries when a delta occurs between a planned and actual completion of the **task**, and

the scheduling rules, templates and dependencies stored in the database, the online distributed... 13/3,K/20 (Item 20 from file: 349) DIALOG(R) File 349: PCT FULLTEXT (c) 2005 WIPO/Univentio. All rts. reserv. 00577731 \*\*Image available\*\* A METHOD AND SYSTEM FOR MANAGING MOBILE WORKERS PROCEDE ET SYSTEME PERMETTANT DE GERER LES EMPLOYES MOBILES Patent Applicant/Assignee: CT MOTION LTD, GAON Yair, KATZ Rafi, Inventor(s): GAON Yair, KATZ Rafi, Patent and Priority Information (Country, Number, Date): Patent: WO 200041104 A2 20000713 (WO 0041104) WO 99IL706 19991230 (PCT/WO IL9900706) Application: Priority Application: US 98114587 19981231 Designated States: (Protection type is "patent" unless otherwise stated - for applications prior to 2004) AE AL AM AT AU AZ BA BB BG BR BY CA CH CN CR CU CZ DE DK DM EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT TZ UA UG US UZ VN YU ZA ZW GH GM KE LS MW SD SL SZ TZ UG ZW AM AZ BY KG KZ MD RU TJ TM AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG Publication Language: English Fulltext Word Count: 6459

an offline distributed system to optimize the schedule based on

Main International Patent Class: G06F-017/60 Fulltext Availability:
Detailed Description

Detailed Description

e, 2 /2 3

... the schedule, and the voice instruction is sent with a map and with a text work - order, breaking down the entire new item in the schedule according to task, skills, tools, parts, identification and reference numbers, etc.

According to the present invention, the monitoring...

13/3,K/21 (Item 21 from file: 349)
DIALOG(R)File 349:PCT FULLTEXT
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00560557
METHOD FOR THROUGHPUT MEASUREMENT
METHODE DE MESURE DE PRODUCTION
Patent Applicant/Assignee:

LILLY SOFTWARE ASSOCIATES INC,

LILLY Michael P,

Inventor(s):

```
LILLY Richard T,
  MAGLIO Frank G,
  LONGMIRE Mark A,
  BARKER Bruce W,
Patent and Priority Information (Country, Number, Date):
                        WO 200023930 A1 20000427 (WO 0023930)
  Application:
                        WO 99US24514 19991020 (PCT/WO US9924514)
  Priority Application: US 98105129 19981021
Designated States:
(Protection type is "patent" unless otherwise stated - for applications
prior to 2004)
  AU CA AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE
Publication Language: English
Fulltext Word Count: 8473
Main International Patent Class: G06F-017/60
Fulltext Availability:
 Detailed Description
```

# Detailed Description

C 1 M

... all of the ordered items. In another embodiment, the matching step includes matching the inventory work order with the customer order line item according to the sequence in which the inventory work orders are stored in the demand array and the sequence in which the inventory In general...

...contention severity of a resource. The method includes identifying a first start/date time to assign a task to a resource, determining whether the resource is already allocated at the first date/time...a resource description, a work order and operation identifier, an attempt number in which the work order was attempted to be scheduled at the resource, a scheduling direction, attempt start date, attempt end date, the start date of the listed operation, the end date of the listed operation, and the severity...a piece number for that part on the operation, the attempt number on which the work order was attempted to be scheduled, a scheduling direction, attempt start date, attempt end date, the start date of the listed operation, the end date of the listed operation, and the severity...

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13/3,K/22 (Item 22 from file: 349)
DIALOG(R)File 349:PCT FULLTEXT
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00367145 \*\*Image available\*\*

METHOD AND APPARATUS FOR A PROCESS AND PROJECT MANAGEMENT COMPUTER SYSTEM PROCEDE ET APPAREIL POUR SYSTEME INFORMATIQUE DE GESTION DE PROCESSUS ET DE PROJET

```
Patent Applicant/Assignee:
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   BANDAT Kurt,
   PARNCUTT Geoff,
   VOESCH Ekkehard,
   LEISTEN Udo,
Inventor(s):
   BANDAT Kurt,
   PARNCUTT Geoff,
   VOESCH Ekkehard,
   LEISTEN Udo,
Patent and Priority Information (Country, Number, Date):
   Patent:
   WO 9707472 A1 19970227
```

27 8%

Application: WO 95EP3289 19950818 (PCT/WO EP9503289)

Priority Application: WO 95EP3289 19950818

Designated States:

(Protection type is "patent" unless otherwise stated - for applications

prior to 2004)

JP US AT BE CH DE DK ES FR GB GR IE IT LU MC NL PT SE

Publication Language: English Fulltext Word Count: 14364

Main International Patent Class: G06F-017/60

Fulltext Availability: Detailed Description

## Detailed Description

... their execution attributes will be handed to the executing persons in the form of a work order, for example in a printed form, The person receiving a work order must return the information to the system on the acceptance of the work order, as to instruct the project management function about the start of the execution of the task, and has to report back to the system work progress and work termination, included some...

```
(Item 1 from file: 2)
DIALOG(R) File
               2:INSPEC
(c) 2005 Institution of Electrical Engineers. All rts. reserv.
          INSPEC Abstract Number: C1999-10-1290F-035
                scheduling by guided simulated annealing
  Author(s): Cheng, C.H.; Mak, W.T.; Rao Tummala, V.M.; Feiring, B.R.
  Journal: Production Planning and Control
                                             vol.10, no.6
  Publisher: Taylor & Francis,
  Publication Date: Sept. 1999 Country of Publication: UK
  CODEN: PPCOEM ISSN: 0953-7287
  SICI: 0953-7287 (199909) 10:6L.530:TSGS;1-T
  Material Identity Number: 0556-1999-006
                       Document Type: Journal Paper (JP)
  Language: English
  Treatment: Theoretical (T)
  Abstract: Presents an algorithm to schedule
                                                  tasks in work
for a manufacturing company in a job-shop environment. The algorithm is a
modified form of simulated annealing, where each perturbation is guided by
several factors, one of which is the cruciality of each day in the current
solution state. This approach is found to be generally superior to the
ordinary annealing algorithm. (8 Refs)
  Subfile: C
  Descriptors: production control; simulated annealing
  Identifiers: task
                      scheduling ; guided simulated annealing; work
orders ; manufacturing company; job-shop environment
  Class Codes: C1290F (Systems theory applications in industry); C1180 (
Optimisation techniques)
  Copyright 1999, IEE
 13/5/2
            (Item 2 from file: 2)
DIALOG(R) File
               2:INSPEC
(c) 2005 Institution of Electrical Engineers. All rts. reserv.
03885889
          INSPEC Abstract Number: C91037320
 Title: The scheduler's knowledge of uncertainty: the missing link
  Author(s): McKay, K.N.; Buzacott, J.A.; Safayeni, F.R.
  Author Affiliation: Dept. of Manage. Scis., Waterloo Univ., Ont., Canada
  Conference
              Title:
                       Knowledge
                                  Based Production Management Systems.
Proceedings of the IFIP WG 5.7 Working Conference
                                                   p.171-89
  Editor(s): Browne, J.
  Publisher: North-Holland, Amsterdam, Netherlands
  Publication Date: 1989 Country of Publication: Netherlands
                                                                xi+339 pp.
  ISBN: 0 444 87287 6
  Conference Sponsor: IFIP
  Conference Date: 23-25 Aug. 1988
                                     Conference Location: Galway, Ireland
  Language: English
                      Document Type: Conference Paper (PA)
  Treatment: Practical (P)
 Abstract: The problem faced by real world schedulers is not the simple
       of taking quantifiable numbers and allocating resources to work
         . The authors present a view of the real world of job shop
scheduling and a preliminary model for an integrated scheduling system that
satisfies the requirements. The human scheduler is considered to be the
major component of the system and is integrated with a domain manager that
maintains a knowledge base of measures, rules objectives, constraints and
results of past scheduling activities. A schedule comparator uses the
measures, degrees of relaxation, etc., in the knowledge base to define a
scheduling problem suitable for mathematical analysis. The schedule
comparator invokes a schedule generator until the schedule is 'good'
```

enough. The human scheduler is tracked as the generated schedule is

```
modified. The expert system attempts to capture the reasons for the changes
and thus enhance the rule base for measuring the quality of the schedule.
(19 Refs)
  Subfile: C
  Descriptors: knowledge based systems; resource allocation; scheduling
  Identifiers: uncertainty; real world schedulers; real world; job shop
scheduling; preliminary model; integrated scheduling system; human
scheduler; domain manager; knowledge base; rules; constraints; past
scheduling activities; schedule comparator; scheduling problem;
mathematical analysis; schedule generator; expert system; rule base;
quality
  Class Codes: C7160 (Manufacturing and industry); C1290F (Industry);
C6170 (Expert systems)
 13/5/3
            (Item 3 from file: 2)
DIALOG(R)File
               2:INSPEC
(c) 2005 Institution of Electrical Engineers. All rts. reserv.
           INSPEC Abstract Number: C89068664
 Title: Effective preventive maintenance
  Author(s): Huseman, J.M.
  Author Affiliation: Goodyear, Lincoln, NE, USA
  Journal: Electrical Construction and Maintenance
                                                        vol.88, no.2
79-82
  Publication Date: Feb. 1989 Country of Publication: USA
  CODEN: ECOMAU ISSN: 0013-4260
  Language: English
                       Document Type: Journal Paper (JP)
  Treatment: Practical (P)
  Abstract: Dorsey Laboratories, a division of Sandoz Pharmaceuticals, is
using a new computerised preventive maintenance system. The author looks at
the selection, usage and benefits of the system which coordinates work
 orders , task descriptions, parts inventory and time management to $\pi$
increase efficiency and reduce costs. (O Refs)
  Subfile: C
  Descriptors: chemical industry; maintenance engineering; medical
administrative data processing; stock control data processing
  Identifiers: Dorsey Laboratories; costs reduction; Sandoz Pharmaceuticals
; computerised preventive maintenance system; work orders ; task
descriptions; parts inventory; time management; efficiency
 Class Codes: C7140 (Medical administration)
            (Item 4 from file: 2)
 13/5/4
DIALOG(R)File
              2:INSPEC
(c) 2005 Institution of Electrical Engineers. All rts. reserv.
03471941
         INSPEC Abstract Number: C89063086
  Title: Technological advances in railroads' work order reporting
systems
 Author(s): Ben-Yaacov, G.; Ruegg, G.A.
 Author Affiliation: Autom. Monitoring & Control Int. Inc., Omaha, NE, USA
 Conference Title: 39th IEEE Vehicular Technology Conference (IEEE Cat.
                p.682-8 vol.2
No.89CH2739-1)
 Publisher: IEEE, New York, NY, USA
 Publication Date: 1989 Country of Publication: USA
                                                        2 vol. 901 pp.
 U.S. Copyright Clearance Center Code: CH2379-1/89/0000-0682$01.00
 Conference Sponsor: IEEE
 Conference Date: 1-3 May 1989 Conference Location: San Francisco, CA,
 Language: English Document Type: Conference Paper (PA)
```

Treatment: Practical (P)

reporting systems enable crewmen to report Abstract: Work - order completed work directly from the locomotives. This is accomplished by placing mobile data terminals onboard the locomotives. The terminals then communicate the completed work information to the railroad's host computer system over a data radio network. This approach avoids after-the-fact clerical input. Railroads can therefore reduce the clerical staff currently assigned to perform manual data-entry tasks . A reduction in car-hire costs and improved customer services are additional benefits resulting from the use of work - order reporting systems. (3 Refs)

Subfile: C

Descriptors: data communication systems; distributive data processing; mobile radio systems; railways

Identifiers: railroads; work order reporting systems; locomotives; mobile data terminals; host computer system; data radio network

Class Codes: C7180 (Retailing and distribution)

#### 13/5/5 (Item 5 from file: 2)

DIALOG(R) File 2:INSPEC

(c) 2005 Institution of Electrical Engineers. All rts. reserv.

03182664 INSPEC Abstract Number: C88047047

## Title: MRP II-the competitive edge

Author(s): Lim Khee Leng

Journal: IES Journal vol.27, no.3 p.58-63
Publication Date: Sept. 1987 Country of Publication: Singapore

CODEN: IEJOD4 ISSN: 0377-7464

Document Type: Journal Paper (JP) Language: English

Treatment: Practical (P)

Abstract: Manufacturing resource planning (MRP II) is a system for managing all the resources in a manufacturing company. The complex scheduling and tracking requirements of the total manufacturing process are reduced to a managerial task with the aid of computers, using MRP II logic. MRP II provides a material replenishment plan by suggesting delivery dates quantities and work orders such that there is just sufficient material available just-in-time for subsequent operations to proceed. MRP II provides a powerful capability for production review, as frequently and in as much detail as possible. The detailed schedules from MRP II ensure that all departments can now work with the same set of schedules and priorities. Sales delivery promises are confirmed, intended due dates can be seen in the context of their impact on manufacturing. Purchased deliveries can be reviewed. With MRP II, everyone has an orchestrated plan and a valid schedule to work on. (0 Refs)

Subfile: C

Descriptors: manufacturing data processing

Identifiers: purchasing; sales; MRP II; resource planning; scheduling;

manufacturing process; delivery dates

Class Codes: C7160 (Manufacturing and industry)

#### (Item 1 from file: 35)

DIALOG(R) File 35: Dissertation Abs Online

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01124295 ORDER NO: AAD90-27749

## ENGINEERING DATABASE AND APPLICATION DEVELOPMENT FOR TELEPHONE OUTSIDE PLANT NETWORKS (DATABASE DESIGN)

Author: DANIELSON, SCOTT GEORGE

Degree: PH.D.

Year: 1990

Corporate Source/Institution: NORTH DAKOTA STATE UNIVERSITY (0157)

Chair: GREGORY R. GESSEL

Source: VOLUME 51/05-B OF DISSERTATION ABSTRACTS INTERNATIONAL.

PAGE 2594. 236 PAGES

Descriptors: ENGINEERING, SANITARY AND MUNICIPAL; ENGINEERING, GENERAL;

COMPUTER SCIENCE

Descriptor Codes: 0554; 0537; 0984

An investigation into the feasibility of creating an engineering database to model the telephone outside plant network was conducted. The investigation was based on research combining an understanding of the physical telephone outside plant network structure and semantic and relational database design theory. First, a semantic data model for telephone outside plant was developed via the entity-relationship approach. This logical representation of the network was used to generate an abstract relational data structure that was then normalized to third normal form where possible. The result, a detailed semantic and relational database structure for the entire telephone outside plant network, was the primary contribution of the dissertation. This data structure supports the mechanics of tracing telephone circuits (pair counts) and accommodates information concerning engineering work orders and planning activities.

Tracing an individual telephone circuit through the telephone cable network is the basis of many tasks performed by telephone engineers. Providing this capability required discovery of new analysis techniques which are based upon the database structure and data query language.

The secondary objective of the dissertation was to design and develop engineering application software based on this relational database structure. This application software design was implemented using Ingres for PCs (Ingres Corporation, Alameda, CA) relational database management

software. A specific engineering <code>task</code>, the telephone cable make-up, was used to successfully validate the database structure and application software. Additional FORTRAN programs were written, in support of the database application, to perform parts of the cable make-up analysis.

A simple communication link between a remote computer-aided drafting and design (CADD) package and the PC-based database manager was established. A methodology for linking the database application to CADD-based telephone plant maps was demonstrated.

#### 13/5/7 (Item 1 from file: 256)

DIALOG(R) File 256:TecInfoSource

(c) 2004 Info. Sources Inc. All rts. reserv.

00143526 DOCUMENT TYPE: Review

PRODUCT NAMES: OpenMFG (141577); WiseXE (141585)

TITLE: From Shop Floor to Your Door: Small manufacturers buy low-end...

AUTHOR: Ewalt, David M

SOURCE: Information Week, v916 p45(1) Nov 25, 2002

ISSN: 8750-6874

HOMEPAGE: http://www.informationweek.com

RECORD TYPE: Review

REVIEW TYPE: Product Analysis GRADE: Product Analysis, No Rating

Many smaller manufacturers have not yet invested in enterprise resource planning (ERP) systems, and those that have may not be getting full value

out of them. A manufacturer of dental supplies turned to an ERP suite from OpenMFG designed to meet the needs of small manufacturers. Before OpenMFG, their scheduling, planning, and work orders were overwhelming, but the ERP system simplified their processes. Scheduling tasks that used to take a whole day to set up can now be done in 30 minutes. There is a major unmet need at the low end of this market, and OpenMFG was created to fill this need. Other vendors are also targeting this niche with ERP offerings. Fullscope, a collaboration software vendor, recently launched WiseXE, a suite designed to let manufacturers get more out of their existing ERP systems. WiseXE is a modular offering that pulls data from ERP systems, and drives that information to users in the front office. For example, the WiseView module lets customer service reps see customer information from back end systems.

COMPANY NAME: OpenMFG LLC (734438); Fullscope Inc (734446)

DESCRIPTORS: Enterprise Resource Planning; Manufacturing; Production

Control; Small Business; Software Marketing

REVISION DATE: 20030530

### 13/5/8 (Item 2 from file: 256)

DIALOG(R)File 256:TecInfoSource

(c) 2004 Info. Sources Inc. All rts. reserv.

00141668 DOCUMENT TYPE: Review

PRODUCT NAMES: Windchill ProjectLink (036226); Metaphase (779652)

TITLE: A Faster Ride to Market

AUTHOR: Raskin, Andrew

SOURCE: Business 2.0, v3 n10 p49(4) Oct 2002

ISSN: 1080-2681

HOMEPAGE: http://www.business2.com

RECORD TYPE: Review

REVIEW TYPE: Product Analysis
GRADE: Product Analysis, No Rating

PTC Windchill ProjectLink and EDS's Metaphase are highlighted in this discussion of the advantages of powerful product lifecycle management (PLM) applications that speed design and engineering changes. For instance, with PTC Windchill ProjectLink, Cannondale allows executives to request and approve a design change. The system then alerts all parties to the change. Engineers work on prototypes, and departments responsible for manufacturing receive their orders. The result is a shorter time to market for the new, lighter ATVs. Windchill performs as a project manager who can oversee all tasks and operations concurrently, and allows Cannondale's staff to access move requests for design changes, product specifications, and work orders . Windchill ProjectLink, says a spokesperson for Cannondale, keeps 2003 models on an accelerated schedule while maintaining sanity throughout the production line. Cannondale probably spends 40 percent less time on communication, and errors are all but eliminated. Too often, says an analyst, production is managed solely with Microsoft Word templates, Excel spreadsheets, and some image files, when such products as Windchill ProjectLink and Metaphase (which puts engineering drawings, part simulations, and manufacturing guidelines online) could shorten time to market.

COMPANY NAME: Parametric Technology Corp (PTC) (434591); EDS PLM Solutions (552488)

SPECIAL FEATURE: Charts Tables Graphs

DESCRIPTORS: CAD CAM; CAE; Engineering Documentation; Groupware; Product

Lifecycle Management REVISION DATE: 20040130

13/5/9 (Item 3 from file: 256)

DIALOG(R) File 256: TecInfoSource

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00113766 DOCUMENT TYPE: Review

PRODUCT NAMES: Prism Executive Suite (733326)

TITLE: Prism Executive Suite

AUTHOR: Carnell, Michael

SOURCE: Intelligent Enterprise, v2 n2 p60(1) Jan 26, 1999

ISSN: 1524-3621

HOMEPAGE: http://www.intelligententerprise.com

RECORD TYPE: Review

REVIEW TYPE: Product Analysis
GRADE: Product Analysis, No Rating

Prism Solutions' Prism Executive Suite now from Ardent Software includes the Warehouse Executive, the Warehouse Directory, and the Quality Manager. The software helps companies merge various data types from disparate systems, and ensures data integrity. Warehouse Executive includes a group of components for data acquisition, translation, and automation. Warehouse Directory stores database metadata and the technical, business, operational, and quality definitions that direct system use and development. Quality Manager makes sure that decisions are based on correct information. UGI Utilities, a natural gas and electric utility, chose Prism Executive Suite to leverage its investment in a DB2 data warehouse. UGI's application, which was a basic warehouse for work - order management, now includes finance and human resources, and will in the future include customer information. In another project, Prism Executive Suite was deployed to speed a development cycle by automating many data acquisition, transformation, and maintenance tasks. Information was integrated from different systems, and had to be displayed in a geographical information system (GIS) format. Implementors say that Prism's automation and quality assurance are key to keeping project tasks manageable. Prism was recently acquired by Ardent Software, a developer of tools for relational database management, data warehouse development, and object data management.

COMPANY NAME: IBM Corp (351245) SPECIAL FEATURE: Graphs Charts

DESCRIPTORS: Data Warehouses; Decision Support Systems; Information

Retrieval; Integration Software; Quality Assurance

REVISION DATE: 20040130